

UNIVERSITY OF HOUSTON

FY 2008

PLANNING AND BUDGETING GUIDE



May 2007

University of Houston
 FY2008 Planning and Budgeting Guide

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Planning and Budgeting Memorandums

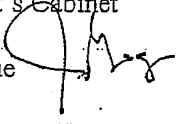


UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

JAY GOGUE

Chancellor, UH System
President, University of Houston

MEMORANDUM

DATE: November 15, 2006
TO: President's Cabinet
FROM: Jay Gogue 
RE: University of Houston FY 200~~7~~⁸ Planning & Budgeting Guidelines

Planning Assumptions

As we begin the planning process for FY 2008, the University of Houston faces multiple challenges next year that will require a conservative approach to funding new initiatives. First, it is unclear where higher education will fall among the state's priorities during the upcoming legislative session, especially in light of the tremendous demands of public schools and health care, as well as our own ability to raise funds through deregulated tuition. While the economy is strong and the Comptroller is forecasting a budget surplus for FY08, this may not translate into new state resources for Texas universities. Second, as you know UH students have faced significant increases in tuition and fees over the past several years, due in large part to our need to recover lost state resources, cover unanticipated costs, and further the academic mission of the university. As a result, we must be conscious of student costs so as not to limit access to the university, while keeping the quality of education high among our priorities. Third, the University of Houston has experienced no growth in enrollment over the past few years. Nor does it appear there will be significant growth for next year, in which case we can anticipate little or no new tuition and fee revenues from enrollment increases.

The elements of the planning process for FY08 have been established within this context. First, you are invited to make requests for new central resources (i.e., general designated tuition, new state resources and new HEAF – should they become available). However, competition for these resources will be intense, and proposed initiatives will receive serious consideration only if they allow us to make significant progress on the UH System Strategic Principles and initiatives. In this regard, we are especially interested in considering new initiatives that allow us to increase enrollment, since doing so will enable us to address the serious resource issues we are facing right now. Second, you are asked to describe the new initiatives that you are planning for FY08 and funding through reallocation of division-based resources, including fee revenues, private support, fund equity, HEAF, indirect cost recovery, reallocation, etc.

Finally, with respect to faculty and staff compensation, decisions will be made once we have a clearer picture of the resources we will have available in FY08. Therefore, compensation increases will be handled separately from the planning process this year.

Components of Division Plans

Plan Overview

This section should be brief (1-2 pages), but it should establish the context for the plan that follows. You should include the following elements:

- The mission and goals of your division, especially as they relate to the UH System Strategic Principles and the initiatives you are planning for FY08 and beyond;
- Internal and external factors affecting your operations;
- An update of new initiatives funded this year through new designated tuition, fees, reallocation, or other funding sources; and
- A description of the process through which your plan was developed.

Plan for New Initiatives

This section should include significant new initiatives you are planning for FY08, to be funded either through requests for new central resources or through reallocation of division-based resources (e.g., student service fees, IDC, private support, fund equity, HEAF). In 1-2 paragraphs you are asked to describe each new initiative in priority order, including its dollar value, source of funds, and use of funds (e.g., faculty or staff FTE, equipment, etc). Then, using the attached table (which will be provided to you electronically), you should summarize your initiatives for easy reference. Your FY08 division plan is an opportunity for you to share with me your endeavors for next year. These initiatives will then be used to develop the University of Houston FY08 Plan and Budget, which will be presented to the UH System Board of Regents in August 2007.

Space Needs

Included with these guidelines is a document entitled *FY 2008 Facilities Project Proposal*, on which you are asked to provide detailed information on facilities projects you're proposing for next year, including project need and justification, university goals addressed, and proposed sources of funding. From these submissions we will determine the university's facilities priorities for next year. Only projects with an estimated cost of \$10,000 or greater should be included.

Submission and Review of Plans

Your plans are due to Ed Hugetz on or before February 5, 2007. In the interim, Mr. Hugetz will be available to guide you in the preparation of these materials. All materials submitted as part of the UH budgeting process should be submitted to Tom Ehardt. I have asked Provost Foss and Vice President Rudley to lead the FY08 planning and budgeting process on my behalf. They will hold hearings with each of the divisions during the week of February 12. Holding the hearings at this time will provide us with a forum to discuss your requests for new resources and weigh them against other institutional priorities before finalizing the university's tuition and fee plan and submitting it to the Board of Regents.

GJG/cs

Division:
 Summary of New FY08 Initiatives

New Initiatives	Total Budget	Anticipated Source of Funds							New FTE		
		New Central Resources	Existing Central Resources	Existing Fees	Contracts & Grants	Private Support	Indirect Cost Recovery	HEAF		Other*	
Total New Initiatives	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0

*Auxiliary income, endowment income, etc.

MEMORANDUM

DATE: November 10, 2006
TO: University of Houston Deans
FROM: Donald Foss, Senior Vice President for Academic Affairs and Provost
RE: University of Houston FY 2008 Planning & Budgeting Guidelines

Planning Assumptions

As we begin the planning process for FY 2008, the University of Houston faces multiple challenges next year that will require a conservative approach to funding new initiatives. First, it is unclear where higher education will fall among the state's priorities during the upcoming legislative session, especially in light of the tremendous demands of public schools and health care, as well as our own ability to raise funds through deregulated tuition. While the economy is strong and the Comptroller is forecasting a budget surplus for FY08, this may not translate into new state resources for Texas universities. Second, as you know UH students have faced significant increases in tuition and fees over the past several years, due in large part to our need to recover lost state resources, cover unanticipated costs, and further the academic mission of the university. As a result, we must be conscious of student costs so as not to limit access to the university, while keeping the quality of education high among our priorities. Third, the University of Houston has experienced no growth in enrollment over the past few years. Nor does it appear there will be significant growth for next year, in which case we can anticipate little or no new tuition and fee revenues from enrollment increases.

With that said, the university must make progress next year on the UH System Strategic Principles and initiatives. To do so, we will fund initiatives in FY08 that further the academic and research mission of the university. Areas of particular interest include new faculty lines, the development of academic/research clusters, new degree programs, student persistence, student learning, and enrollment growth. We must plan aggressively for enrollment growth next year, since the resources it generates will enable us to pursue our other priorities more effectively.

In developing your FY08 plans, we also ask that you take the steps necessary to ensure broad participation in your college, extending the process down to the departmental level. Finally, given our limited resources, colleges that reallocate to fund initiatives, or who propose a college funding "match," will receive due consideration as we decide where to invest new resources.

Components of College Plans

Use of Resources Allocated in FY 2006

As we begin FY 2007, we are now in a position to evaluate the resources allocated to the colleges for FY 2006. Briefly, please provide updates for each new faculty line created in FY06, as well as other college initiatives planned for FY06 and funded through central resources. In the planning guidelines for this year and last year, you have been asked to justify your faculty lines in terms of enrollment increases and research productivity among other factors (see Faculty Hiring

Plan below). To the extent possible, we ask that you assess the impact of your FY06 faculty lines and other centrally funded initiatives in terms of these factors, as well.

College Enrollment Forecasts

Over the past few years, undergraduate enrollment at the University of Houston has remained relatively flat and master's enrollment has declined. As you know our inability to increase enrollment this year was partly responsible for the painful budget reductions we have experienced. Meanwhile, other universities in Texas have increased their enrollments during the current base period through which state appropriations for FY08 and FY09 will be determined. This means that the University of Houston may receive a smaller piece of the state higher education pie for the next two years. All of this is to say that both the UH colleges and the central academic administration must take a more aggressive approach to enrollment management – enrolling more new students, retaining more current students, and finding an appropriate mix between graduate and undergraduate students. As part of this planning cycle we will ask the colleges to forecast their enrollments for next year. Separate guidelines for this process and college enrollment trends will be distributed within the next week. It is our expectation that by critically examining enrollment trends we will identify areas of potential improvement, establish goals for enrollment growth, and hold ourselves accountable for the results.

Faculty Hiring Plan

In FY 2008, we will continue to implement our five-year plan of creating 150 new faculty positions. Since the colleges' needs for faculty greatly exceed the availability of new positions next year, competition for these lines will be intense, with successful plans demonstrating that a critical need for new positions exists in order to advance the academic and research enterprise of the institution. We are particularly interested in the following:

- Requests for faculty lines according to academic/research clusters, or groups of hires built around a particular theme that represents an area of strength or opportunity for the university. These should be interdisciplinary in nature and, when appropriate, involve multiple departments and colleges. Developing these clusters will place us in the best position to distinguish ourselves on a national level and compete for federal research dollars. Justification for a cluster of new faculty should focus on enrollment outcomes with specific targets, as well as on additional scholarly and research outcomes, again with specific targets. When more than one college or department is involved, letters of support should come from all affected units. This too is an area in which college commitments will be particularly noted.
- Requests for faculty lines in existing high-demand programs or new programs with the potential to generate significant enrollment – particularly at the master's level. As the past year has made clear, the future of UH – including our continued academic and research excellence – is dependent upon our ability to increase available resources through enrollment growth. In particular, you are encouraged to request full-time instructional faculty lines to address these needs.

In developing your faculty hiring plan, we ask that you complete the attached table (*University of Houston FY 2008 Request for New Faculty Positions*), which asks you to itemize your proposed faculty lines by department, rank and program area. In addition, you should include a 1-2 page narrative that addresses the following questions:

- How do the proposed new positions support the UH System Strategic Principles, *Closing the Gaps*, or other state, university, or college goals?
- How will the new positions enhance the quantity and quality of instruction and increase the research productivity within your college? Please be as specific as possible regarding the number of master's and doctoral students you expect to enroll from each position.
- Are the proposed positions interdisciplinary in nature and designed to build programs at UH that distinguish us nationwide?
- For senior positions, what are your expectations in terms of the research funding they will bring to UH, as well as their ability to attract graduate students and junior faculty?
- What are the outcomes through which you will measure the success of the new positions (e.g., student-faculty ratios, increase in research dollars, increase in citations, increase in doctoral students, etc.)? Please be specific about the expected "deliverables" in these categories.

Plan for Other New Initiatives

This section of the plan should include other significant new initiatives you are planning for FY08 to be funded either through existing college-based resources (e.g., reallocation, fund equity, IDC, private support) or requests for new central resources. In 1-2 paragraphs please describe each new initiative, including its dollar value, source of funds, use of funds (e.g., faculty or staff FTE, equipment, etc.), and relevance to the UHS Strategic Principles and other goals. We are especially interested in the following:

- Initiatives that address student enrollment and persistence. As you know, the university faces serious challenges in terms of student persistence, and, in recent years, student enrollment. Enrollment stability is critical to achieving resource stability at UH, especially now that an increasing percentage of our resources comes from students. As a result, we are very interested in considering new initiatives that address these issues, such as improved student advising or changes to class schedules (e.g., mini-semesters, hybrids, online courses) that allow us to enroll more students.
- Initiatives that increase the number of high quality graduate students on campus. Increasing the number of top UH graduate students will require financial packages that are competitive with other major research universities. We are interested in both expanding the number of packages and increasing their value. To the greatest extent possible, your proposals should reference your faculty hiring plan and the development of academic/research clusters.
- Initiatives that involve the assessment and improvement of student learning. This is important not only for SACS but to ensure that the students we graduate are well-prepared for their futures. If you need resources to help in these activities, you should include these requests as part of your plans.

Plan for Sustaining Academic Support and Infrastructure

Over the past several years, a slow economy, other pressing state needs, unforeseen institutional costs, and enrollment declines have resulted in considerable budget challenges for the UH colleges. We are cognizant of the fact that this has made it more difficult for you to provide strong academic support to students and faculty. In the past, you have addressed these needs

through incidental academic fees. By eliminating the academic fee committee last year, however, we eliminated the venue through which you have traditionally requested funding for increased operating costs. These requests should now be made as part of this planning process. In 1-2 pages, please itemize and briefly describe your needs for academic support and infrastructure (e.g., M&O, academic support staff, IT resources, teaching lab operations) and identify the amount of funding you need for each. In your description you should also provide justification for why the funds are needed.

FY 2008 Plan and Budget Summary

Within the next week, Craig Ness will forward to you a package of planning materials that includes your *FY 2008 Plan and Budget Summary*. In completing this table, you will be asked to identify in priority order each of the new initiatives described in your plan, as well as the proposed sources of funding. Craig will be available to assist you and your business officers in the completion of this table.

Space Needs

If we are able to fund new faculty lines next year, there may be resources available for one-time facilities projects (as the searches for new positions take place). Included with these guidelines is a document entitled *FY 2008 Facilities Project Proposal*, on which you are asked to provide detailed information on facilities projects you're proposing for next year, including project need and justification, university goals addressed, and proposed sources of funding. From these submissions we will determine the university's facilities priorities for next year. In making your proposals, you are encouraged to supplement requests for university funds with existing college or private resources. Only projects with an estimated cost of \$10,000 or greater should be included. You should also include only renovation projects. New construction projects next year will be feasible only with significant private support.

Submission and Review of Plans

Your plans are due to Ed Hugetz on or before **December 18, 2006**. In the interim, Mr. Hugetz and Craig Ness will be available to guide you in the preparation of these materials. Plan and budget hearings will be scheduled for the week of January 15. Holding the hearings at this time will provide us with a forum to discuss your requests for new resources and weigh them against other institutional priorities before developing the university's tuition and fee plan and submitting it to the Board of Regents.

U N I V E R S I T Y of H O U S T O N

Office of Institutional Research

5000 Gulf Fwy Bldg 2
Rm 101
Houston, TX 77204-0903

713/743-0639
Fax: 713/743-0646



September, 2006

Dear Deans and Department Chairs:

It is time once again to update Institutional Effectiveness plans. On the advice of the representatives from each college who form the Assessment Committee, the deadline has been moved from early 2007 to Fall 2006. In the interest of giving timely feedback, the deadlines across the University are slightly staggered. *These plans will reflect 2005-06 assessment activity, and are due [October 27/November 15/December 1], 2006.*

While the University is working to build continuous assessment activity that is useful and sustainable for us, the upcoming SACS reaffirmation of accreditation is shaping some of our current efforts. The assessment representatives from each college have been enormously helpful helping me navigate how to prepare for SACS while maintaining our own operating principles for assessment. In addition to the submission deadline noted above, their advice has lead to a new process for providing feedback on the submitted plans.

While each submitted plan has been read carefully in the past, the feedback loop to colleges and departments has still been inadequate. As a result, small groups are now being formed to read the plans from each college that will be submitted this fall. As we are nearing the SACS submission deadline, these groups will be charged with giving feedback on the new plans as well as on the 2004-05 plans submitted last Spring, and suggesting any edits or activities that may be appropriate to meet minimum SACS requirements.

Because the most up to date plans will be featured in our SACS documentation, a web interface has been constructed for submission of the plans. The basic format will be the same as the rather rudimentary table of information we have been using in recent years, but the content will be typed directly into the interface. The interface will offer the opportunity to upload any supporting documents as well. *The assessment representative from each college will be trained in this interface on October 13; other faculty from your college are invited as well, at your discretion.*

Please give the assessment representative from your college or me a call if we can answer any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'L. Barlow'.

Dr. Libby Barlow
Executive Director
Institutional Research and Institutional Effectiveness

Cc: Associate Deans
Assistant Deans
College assessment representative

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Formula Funding from the State of Texas

FY06-FY07 vs FY04-FY05 *

(Includes FY04-05 LBB Baseline Adjustment and Excellence Funds)

University of Houston

Formula	FY2004-2005 Biennium		FY2006-2007 Biennium		Biennial Total	Biennial Total	Percent Change
	Appropriated FY2004	Appropriated FY2005	Appropriated FY2006	Appropriated FY2007			
Operations Support	\$ 125,675,037	\$ 126,818,726	\$ 130,421,901	\$ 130,421,901	\$ 260,843,802	\$ 260,843,802	3.3%
Teaching Experience	2,974,559	3,001,629	3,192,910	3,192,910	6,385,820	6,385,820	6.9%
E&G Space Support	22,404,972	22,608,866	25,290,429	25,290,429	50,580,858	50,580,858	12.4%
Excellence Formula Funding	4,209,677	4,209,677	3,999,193	3,999,193	7,998,386	(420,968)	-5.0%
SUBTOTAL	155,264,245	156,638,898	162,904,433	162,904,433	325,808,866	13,905,723	4.5%
Special Items							
Texas Center for Superconductivity	3,797,500	3,797,500	3,607,625	3,607,625	7,215,250	(379,750)	-5.0%
Small Business Development Center	2,707,033	2,707,033	2,581,549	2,581,549	5,163,008	(251,058)	-4.6%
Houston Partnership for Space Exploration	368,407	368,407	349,986	349,986	699,972	(36,842)	-5.0%
Health Law and Policy Institute	306,250	306,250	290,937	290,937	581,874	(30,626)	-5.0%
Center for Public Policy	262,500	262,500	249,375	249,375	498,750	(26,250)	-5.0%
Partnerships-Support Publ. Schools	1,441,313	1,441,313	1,369,247	1,369,247	2,738,494	(144,132)	-5.0%
Commercial Development of Space	422,002	422,002	400,901	400,901	801,802	(42,202)	-5.0%
Learning and Computation Center	2,037,690	2,037,690	1,935,805	1,935,805	3,871,610	(203,770)	-5.0%
Faculty Excellence	-	-	2,500,000	2,500,000	5,000,000	5,000,000	100.0%
Institutional Enhancement	3,807,536	3,807,536	3,204,306	3,204,306	6,408,612	(1,206,460)	-15.8%
SUBTOTAL	15,150,231	15,150,231	16,489,731	16,489,731	32,979,372	2,678,910	8.8%
Other Items							
Tuition Revenue Bonds	4,278,048	4,278,048	6,674,510	6,660,045	13,334,555	4,778,459	55.8%
Organized Activities	1,297,618	1,297,618	1,205,000	1,205,000	2,410,000	(185,236)	-7.1%
Skiles Act Revenue Bond Retirement	407,190	407,190	436,515	439,885	876,400	62,020	7.6%
Texas Public Education Grant	5,281,493	5,411,710	6,516,135	6,651,458	13,167,593	2,474,390	23.1%
Indirect Cost Recovery	6,673,356	6,673,356	-	-	-	(13,346,712)	-100.0%
Worker' Compensation Insurance	516,981	516,981	491,131	491,131	982,262	(51,700)	-5.0%
Staff Group Insurance Premiums	3,635,623	3,635,623	3,869,479	4,089,652	7,959,131	687,885	9.5%
Research Development Fund	-	5,655,720	5,137,629	5,137,629	10,275,258	4,619,538	81.7%
LBB Baseline Adjustment	(335,618)	(338,204)	-	-	-	673,822	-100.0%
SUBTOTAL	21,754,691	27,538,042	24,674,800	24,674,800	49,005,199	(287,534)	-0.6%
TOTAL	\$ 192,169,167	\$ 199,327,171	\$ 203,724,473	\$ 204,068,964	\$ 407,793,437	\$ 16,297,099	4.2%
Method of Finance							
Net General Revenue	\$ 130,401,605	\$ 136,226,536	\$ 142,896,950	\$ 141,983,879	\$ 284,880,829	\$ 18,252,688	6.8%
GENERAL REVENUE SUBTOTAL	130,401,605	136,226,536	142,896,950	141,983,879	284,880,829	18,252,688	6.8%
Board Authorized Tuition Increases	12,524,974	12,524,974	13,777,800	13,777,800	27,555,600	2,505,652	10.0%
Statutory Tuition Increases	1,374,652	2,749,304	1,267,794	1,267,794	2,535,588	(1,588,368)	-38.5%
Estimated E&G Income	47,867,936	47,826,357	45,781,929	47,039,491	92,821,420	(2,872,873)	-3.0%
GR DEDICATED SUBTOTAL	61,767,562	63,100,635	60,827,523	62,085,085	122,912,608	(1,955,589)	-1.6%
TOTAL	\$ 192,169,167	\$ 199,327,171	\$ 203,724,473	\$ 204,068,964	\$ 407,793,437	\$ 16,297,099	4.2%
FTE Positions							
Authorized	3,389.8	3,389.8	3,095.0	3,095.0			
Actual	2,975.7	2,900.9	2,855.6				

* Appropriations for the FY08-FY09 biennium are expected to be available in June 2007 following the conclusion of the 80th Legislature.

**Elements of Formula Funding
FY2006-07 Biennium ***

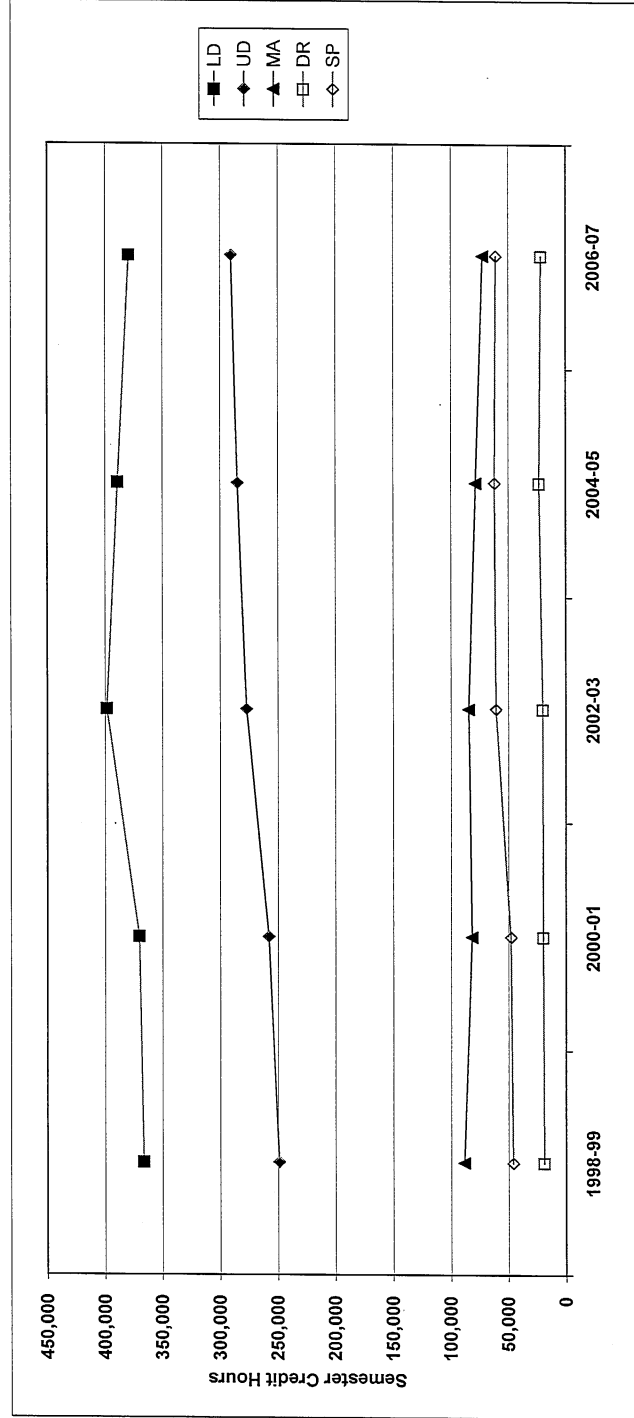
1. Instruction and Operations Formula (81% of total formula) (Funding for Faculty Salaries, DOE, Instructional Administration, Library, Research Enhancement, Student Services, Institutional Support)								
Funding equals semester credit hours times 55.72 times rate below:								
	<u>Lower</u>	<u>Upper</u>	<u>Masters</u>	<u>Doctoral</u>	<u>Special</u>			
	<u>Division</u>	<u>Division</u>			<u>Professional</u>			
Liberal Arts	1.00	1.86	4.07	10.89				
Science	1.66	3.00	7.63	19.72				
Fine Arts	1.63	2.74	5.91	12.31				
Teacher Ed	1.34	1.91	2.89	8.41				
Agriculture	2.06	2.62	7.14	13.43				
Engineering	2.43	3.28	7.21	18.35				
Home Economics	1.32	1.97	3.70	8.47				
Law								3.39
Social Services	2.01	2.30	4.59	12.10				
Library Science	1.28	1.33	3.59	8.85				
Vocational Training	2.14	2.52						
Physical Training	1.35	1.30						
Health Services	2.10	2.80	6.10	12.75				
Pharmacy	2.45	3.98	13.75	22.72				6.37
Business Admin.	1.24	1.61	3.95	16.59				
Optometry			5.46	19.12				7.00
Teacher Ed Practice	1.75	2.19						
Technology	1.93	2.46	5.59					
Nursing	3.58	4.96	5.89	13.49				
Developmental Ed	1.00							
Veterinary Medicine								15.44
2. Teaching Experience Supplement (about 3 % of total formula) Annual funding equals 10 percent of funds generated above from undergraduate hours taught by tenured or tenure track faculty.								
3. E&G Space Support (about 16% of total formula) (Funding for Physical Plant and Utilities) Annual funding equals the Coordinating Board's space standard in E&G square feet times \$6.37/square foot								

* Formula funding details for the FY08-FY09 biennium are expected to be available in June 2007 following the conclusion of the 80th Legislature.

University of Houston Base Period Semester Credit Hour Trends

	<u>1998-99</u>	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>	98-99 to 00-01	00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	Eight-year Change 98-99 to 06-07
University of Houston Total										
Lower Division	366,272	370,011	398,242	388,791	378,939	1%	8%	-2%	-3%	3%
Upper Division	248,737	257,830	277,026	284,825	290,238	4%	7%	3%	2%	17%
Masters	88,212	81,576	84,365	78,095	72,011	-8%	3%	-7%	-8%	-18%
Doctoral	18,839	19,677	20,105	22,989	21,532	4%	2%	14%	-6%	14%
Special Profesn'l	45,983	47,967	60,619	61,895	60,773	4%	26%	2%	-2%	32%
Total SCH	<u>768,043</u>	<u>777,061</u>	<u>840,357</u>	<u>836,595</u>	<u>823,493</u>	1%	8%	0%	-2%	7%

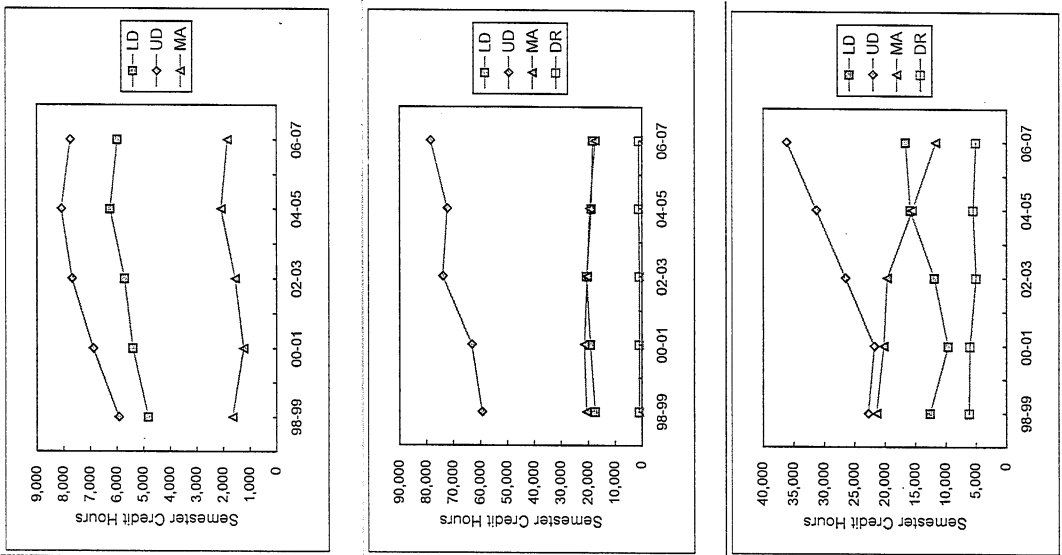
Trends from 1998-99 through 2006-07



University of Houston Base Period Semester Credit Hour Trends

	<u>1998-99</u>	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>						
							98-99 to 00-01	00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	Eight-year Change 98-99 to 06-07
Architecture											
Lower Division	4,824	5,392	5,707	6,251	5,981		12%	6%	10%	-4%	24%
Upper Division	5,930	6,895	7,683	8,089	7,744		16%	11%	5%	-4%	31%
Masters	1,654	1,240	1,560	2,088	1,841		-25%	26%	34%	-12%	11%
Doctoral											
Special Profesn'l											
Total SCH	12,408	13,527	14,950	16,428	15,566		9%	11%	10%	-5%	25%
Business Administration											
Lower Division	17,382	19,137	20,511	18,712	18,236		10%	7%	-9%	-3%	5%
Upper Division	59,314	63,213	73,996	72,308	78,450		7%	17%	-2%	8%	32%
Masters	20,593	21,408	20,294	19,295	17,382		4%	-5%	-5%	-10%	-16%
Doctoral	929	927	909	1,149	1,185		0%	-2%	26%	3%	28%
Special Profesn'l											
Total SCH	98,218	104,685	115,710	111,464	115,253		7%	11%	-4%	3%	17%
Education											
Lower Division	12,580	9,615	11,864	15,847	16,641		-24%	23%	34%	5%	32%
Upper Division	22,740	21,766	26,507	31,315	36,146		-4%	22%	18%	15%	59%
Masters	21,353	20,190	19,617	15,540	11,638		-5%	-3%	-21%	-25%	-45%
Doctoral	6,109	6,008	5,009	5,491	5,047		-2%	-17%	10%	-8%	-17%
Special Profesn'l											
Total SCH	62,782	57,579	62,997	68,193	69,472		-8%	9%	8%	2%	11%

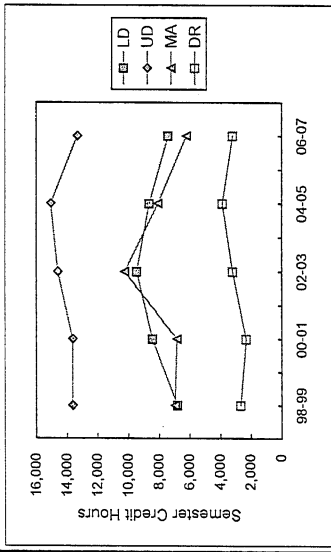
Trends from 1998-99 through 2006-07



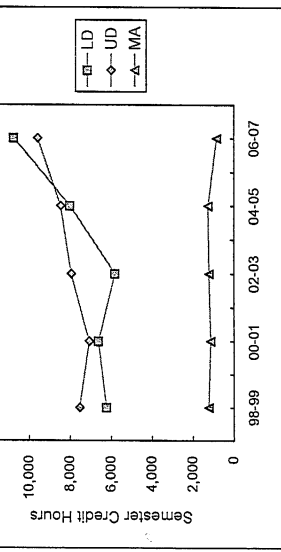
University of Houston Base Period Semester Credit Hour Trends

	1998-99	2000-01	2002-03	2004-05	2006-07	98-99 to 00-01	00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	Eight-year Change 98-99 to 06-07
Engineering										
Lower Division	6,787	8,419	9,450	8,633	7,402	24%	12%	-9%	-14%	9%
Upper Division	13,628	13,627	14,594	15,060	13,318	0%	7%	3%	-12%	-2%
Masters	6,972	6,839	10,257	8,077	6,204	-2%	50%	-21%	-23%	-11%
Doctoral	2,676	2,325	3,202	3,862	3,202	-13%	38%	21%	-17%	20%
Special Profesn'l										
Total SCH	<u>30,063</u>	<u>31,210</u>	<u>37,503</u>	<u>35,632</u>	<u>30,126</u>	4%	20%	-5%	-15%	0%
Hotel & Restaurant Management										
Lower Division	6,234	6,617	5,812	8,009	10,758	6%	-12%	38%	34%	73%
Upper Division	7,533	7,067	7,950	8,453	9,576	-6%	12%	6%	13%	27%
10 Masters	1,237	1,143	1,218	1,257	850	-8%	7%	3%	-32%	-31%
Doctoral										
Special Profesn'l										
Total SCH	<u>15,004</u>	<u>14,827</u>	<u>14,980</u>	<u>17,719</u>	<u>21,184</u>	-1%	1%	18%	20%	41%
College of Liberal Arts and Social Sciences										
Lower Division	198,765	192,011	209,992	199,728	185,308	-3%	9%	-5%	-7%	-7%
Upper Division	83,609	86,147	94,321	99,151	92,532	3%	9%	5%	-7%	11%
Masters	13,625	10,452	12,723	12,311	13,326	-23%	22%	-3%	8%	-2%
Doctoral	4,928	4,863	4,794	4,829	4,406	-1%	-1%	1%	-9%	-11%
Special Profesn'l										
Total SCH	<u>300,927</u>	<u>293,473</u>	<u>321,830</u>	<u>316,019</u>	<u>295,572</u>	-2%	10%	-2%	-6%	-2%

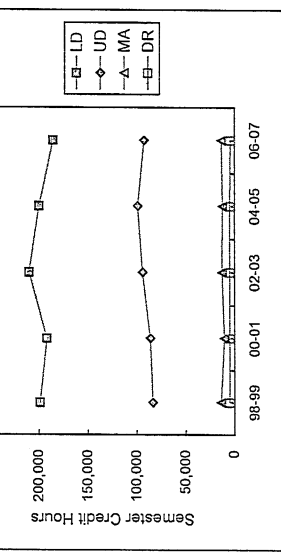
Trends from 1998-99 through 2006-07



Trends from 1998-99 through 2006-07

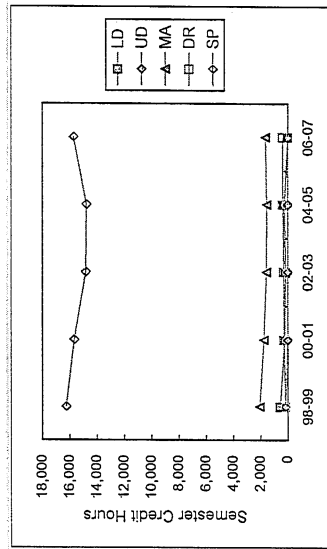
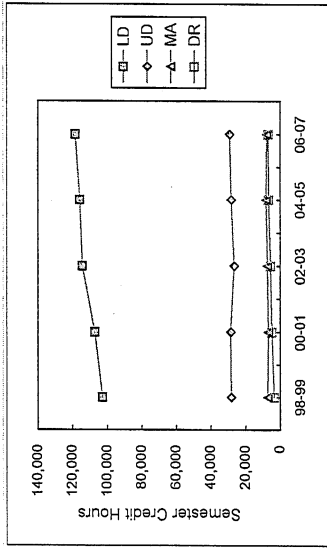
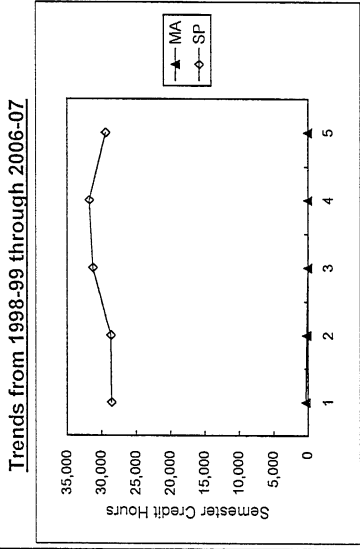


Trends from 1998-99 through 2006-07



University of Houston Base Period Semester Credit Hour Trends

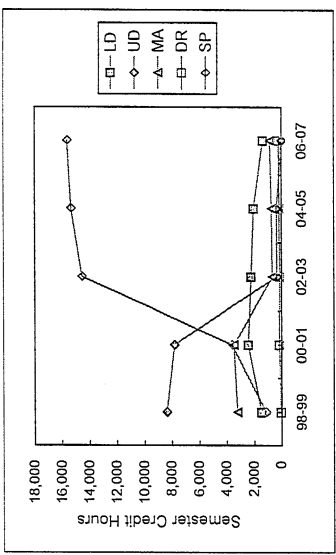
	<u>1998-99</u>	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>	<u>98-99 to 00-01</u>	<u>00-01 to 02-03</u>	<u>02-03 to 04-05</u>	<u>04-05 to 06-07</u>	<u>Eight-year Change 98-99 to 06-07</u>
Law										
Lower Division										
Upper Division										
Masters	330	195	4	0	0	-41%	-98%	-100%	0%	-100%
Doctoral										
Special Profesn'l	28,573	28,661	31,258	31,774	29,404	0%	9%	2%	-7%	3%
Total SCH	28,903	28,856	31,262	31,774	29,404	0%	8%	2%	-7%	2%
Natural Sciences and Mathematics										
Lower Division	102,605	107,076	114,246	115,717	118,337	4%	7%	1%	2%	15%
Upper Division	28,191	28,538	26,529	28,233	29,238	1%	-7%	6%	4%	4%
Masters	7,131	6,863	7,416	8,199	7,830	-4%	8%	11%	-5%	10%
Doctoral	3,600	4,763	5,461	6,701	6,760	32%	15%	23%	1%	88%
Special Profesn'l										
Total SCH	141,527	147,240	153,652	158,850	162,165	4%	4%	3%	2%	15%
Optometry										
Lower Division	570	246	159	261	0	-57%	-35%	64%	-100%	-100%
Upper Division	177	1	0	0	1	-99%	-100%	0%	0%	-99%
Masters	2,076	1,768	1,580	1,544	1,646	-15%	-11%	-2%	7%	-21%
Doctoral	193	271	310	379	366	40%	14%	22%	-3%	90%
Special Profesn'l	16,264	15,672	14,813	14,766	15,728	-4%	-5%	0%	7%	-3%
Total SCH	19,280	17,958	16,862	16,950	17,741	-7%	-6%	1%	5%	-8%



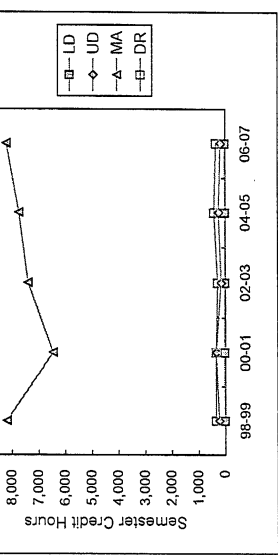
University of Houston Base Period Semester Credit Hour Trends

	<u>1998-99</u>	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>	<u>98-99 to 00-01</u>	<u>00-01 to 02-03</u>	<u>02-03 to 04-05</u>	<u>04-05 to 06-07</u>	<u>Eight-year Change 98-99 to 06-07</u>
Pharmacy										
Lower Division	1,472	2,444	2,233	2,048	1,364	66%	-9%	-8%	-33%	-7%
Upper Division	8,374	7,813	340	345	0	-7%	-96%	1%	-100%	-100%
Masters	3,237	3,494	677	736	840	8%	-81%	9%	14%	-74%
Doctoral	51	173	136	154	215	239%	-21%	13%	40%	322%
Special Profesn'l	1,146	3,634	14,548	15,355	15,641	217%	300%	6%	2%	1265%
Total SCH	14,280	17,558	17,934	18,638	18,060	23%	2%	4%	-3%	26%
Social Work										
Lower Division	12	18	9	12	18	50%	-50%	33%	50%	50%
Upper Division	228	347	160	246	177	52%	-54%	54%	-28%	-22%
Masters	8,201	6,454	7,389	7,732	8,202	-21%	14%	5%	6%	0%
Doctoral	353	347	284	424	351	-2%	-18%	49%	-17%	-1%
Special Profesn'l										
Total SCH	8,794	7,166	7,842	8,414	8,748	-19%	9%	7%	4%	-1%
Technology										
Lower Division	14,353	19,036	18,259	13,573	14,894	33%	-4%	-26%	10%	4%
Upper Division	19,013	22,416	24,946	21,625	23,056	18%	11%	-13%	7%	21%
Masters	1,803	1,530	1,630	1,316	2,252	-15%	7%	-19%	71%	25%
Doctoral										
Special Profesn'l										
Total SCH	35,169	42,982	44,835	36,514	40,202	22%	4%	-19%	10%	14%

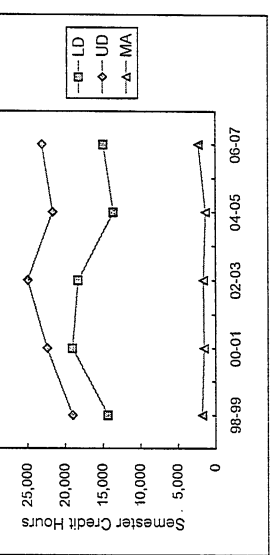
Trends from 1998-99 through 2006-07



Trends from 1998-99 through 2006-07



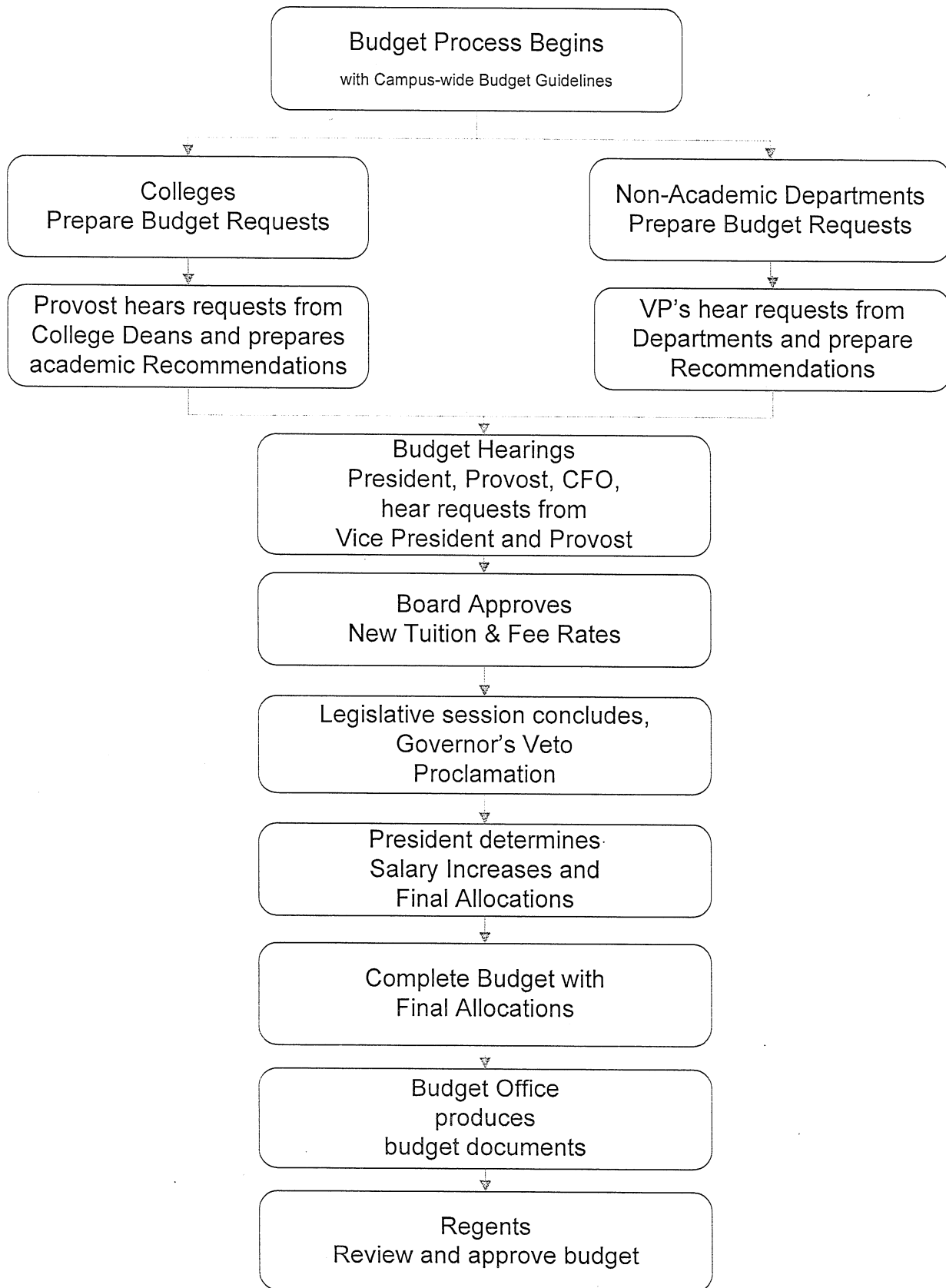
Trends from 1998-99 through 2006-07



Budget Development Process

University of Houston

FY2008 Operating Budget Process Flowchart



**University of Houston
FY2008 Plan and Budget**

<u>Date</u>	<u>Event</u>	<u>Responsible Party</u>
4/27-5/02/07	Budget Development Module (BDM) Training Classes	Budget Office
3/01-04/30/07	BDM old year cleanup by departments/colleges/divisions	College/Div Administrators
4/3/2007	Special Board Meeting to consider FY2007 tuition and fees	Chancellor, Provost, VC A&F
5/4/07	Budget guideline detail "Red Book" distributed (guidelines, budget process, insurance costs, endowment income estimates, etc.)	Budget Office
5/13-5/25/07	BDM open for new year budget development (except for salary increases)	College/Div Administrators
5/25-06/15/07	Budget Office verify & reconcile BDM totals by college & division	Budget Office, Administrators
7/9/07	Finalized FY2007 Executive Plan and Budget completed	Acad Affairs, Budget Office
7/17/07	FY2007 Plan and Budget agenda items ready / agenda signing	President, Provost, VP A&F
8/1/07	Board Committee Meeting to consider FY2007 Plan, Budget, and Performance Indicators	Chancellor, Presidents
8/16/07	Board Meeting to consider FY2007 Plan, Budget, and Performance Indicators	Chancellor, Presidents

The University of Houston
Operating Budget for the Fiscal Year 2008

Executive Overview

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group 1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing its own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented to the president, he will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY08 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$328 per SCH. A maximum for other tuition and fee increases for FY2008 was approved at the April 3, 2007 Board of Regents meeting. These rates will be subject to change based on outcomes from the 80th Legislature.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.

**The University of Houston
Operating Budget for the Fiscal Year 2008**

Budget Guidelines

Positions

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

Benefits

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

E&G Fund Budgets

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year. It is necessary for each college or division to budget any portion of this equity which will be necessary to fund the operations of the unit in the new fiscal year. This budgeted fund equity will be fund code level and the lesser of:

- FY2006 ending equity balance less commitments less FY06 equity recalled in FY07
- FY2007 equity balance less commitments at May 1, 2007

Spreadsheets will be provided by the budget office May 11, 2007.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year. Carryforward dollars should be requested for new program start-up costs, equipment, professional development and other one-time uses. *Carryforward dollars cannot be used to fund core operations or continuing positions.*

B. Premium Tuition

Estimates for Premium Tuition—for the colleges of Law, Optometry, and Pharmacy—will be based on enrollment projections from Enrollment Services. Premium tuition is budgeted in the respective colleges during the budget process. Beginning FY2008 Budget Development, Premium Tuition will be assigned a unique fund code.

The budget office will monitor the revenue realized in the cost center throughout the year. If necessary, the budget office will recommend a modification to the premium tuition budgets to more closely match the budget with the realized revenue.

Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. It will be necessary to budget any portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit. This budgeted fund equity will be fund code level and the lesser of:

- FY2006 ending equity balance less commitments less FY06 equity recalled in FY07
- FY2007 equity balance less commitments at May 1, 2007

Spreadsheets will be provided by the budget office May 11, 2007.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Technology Fee revenue is split between Information Technology and the academic units. Information Technology provides revenue estimates and expenditure allocations each year. These allocations are communicated through the budget office. The departments are responsible for budgeting their allocated technology fee.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for budgeting their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY07 income".

C. Course-Based Funding (Fees and Differential Designated Tuition)

Incidental fees, Laboratory fees and Differential Designated Tuition are estimated by colleges and departments, and budgeted during the budget process by the department. Revenues will be monitored by the budget office, but it is the responsibility of the college or department to adjust revenue and expense budgets in the event that the full estimated amount will not be realized or if additional revenue is generated. These fees are approved by the Board of Regents and are intended to support specific courses or activities. Incidental Fee Revenue must not be combined with revenue from other cost centers.

Reminder - any salaries paid from incidental fees must also have employee benefits budgeted (see benefits section above).

D. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

E. Utilities

Budget an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

F. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY08 budget should be based on the rate of 3.8 percent (which is a decrease of 0.1% from FY07 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

Sponsored Programs

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY08.

University of Houston Information Technology Services

Information Technology (IT) Services is a service and support organization dedicated to providing technology products and services to the University of Houston and its affiliates. Some of our services are funded through cost recovery.

Network and Telecommunication Services

IT recovers some of the cost of network and telecommunication services via the Network Service Center. IT has worked hard to control the cost of service and will not increase rates in Fiscal Year 2008. This is the fifth year IT held most rates steady, and the second year IT decreased some rates.

In FY08, we are initiating a multi-year strategy to standardize and simplify the rates of existing telephony (telecommunication and data) services. The FY08 plan is to standardize 15+ Rolm rates to two existing options, single- and multi-line, as described below:

- Single-line services are predominantly delivered via the Rolm RP120 at \$21 per month, which will become the single-line rate, resulting in no change to customers with this service.
- Multi-line services (such as Rolm RP240 and RP624) have had various monthly rates. We plan to standardize them to the lowest rate, \$47.25 per month, resulting in a savings for some customers.

For more information on our products and services, visit:

http://www.uh.edu/infotech/php/template.php?telecomm_id=5.

Note, we have not yet reflected proposed FY2008 rates in our product guide, pending review by the Specialized Service Center Rate Committee.

Cell Phone Cost Savings and Efficiencies

We encourage UH departments to consider the wireless communication allowance as a less costly, more efficient option to a university provided business-only cell phone. The allowance provides a taxable stipend to employees to offset the business use of their personal cell phones. The allowance enables several efficiencies for departments such as eliminating monthly employee reimbursement vouchers for cell phones and home internet service, and departmental monitoring of business-only use of university provided cell phones.

IT continues to seek discounts with university cell phone providers for university provided cell phones and personal cell phones.

Please see the wireless devices page on the IT website for more information on both the wireless communication allowance and university provided cell phones, at:

http://www.uh.edu/infotech/php/template.php?telecomm_id=17

The Finance Department's Survival Guide also discusses the wireless communication allowance and the procedure for activating it, at:

http://www.uh.edu/af/survival/Survival_Guide_Forms/Misc/Wireless_Communication.doc

IT Verification of Telecommunication Usage Reports

Information Technology Services will assist departments in reviewing their monthly Telecommunication Usage Reports. We can help you identify where alternatives and potential cost savings may exist. If you would like one of our analysts to meet with you, please contact Communications Services at x3-1111.

The University of Houston
Operating Budget for the Fiscal year 2008

Budget Principles

The development of the Fiscal year 2008 (FY08) operating budget will be based on the following budget principles:

Planning Driven Budgeting. The allocation of resources is driven by the priorities and initiatives defined in the planning process.

Realism. Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

Unbiased Forecasts. Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

Full Disclosure. All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

Balance. Budgeted sources of funds available are equal to budgeted uses of funds.

Prudent Fund Balances. Prudent and reasonable fund balances remain unbudgeted.

Year to Year Comparability. Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

Compatibility. Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

University of Houston
Merit Increase Guidelines for Staff Employees

General

Should the University receive sufficient appropriations to allow for merit salary increases to staff employees, the following guidelines will be implemented:

To be eligible for a merit increase, an employee must have a current staff performance appraisal on file establishing a record of job performance.

To be eligible for a merit salary increase, the staff employee must be classified as benefits-eligible.

Additional merit guidelines and information will be distributed once the criteria have been finalized.

The institution may establish a merit increase budget (pool) based on the availability of funds. Information on the merit pool, if any, will be provided to college and division administrators during the annual budget cycle.

Staff merit increases will be effective September 1.

Definitions

Benefits-eligible staff employee: An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and /or research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered as benefits-eligible staff employees.

Merit increase: A pay increase granted in recognition of an employee's individual performance level and based upon documented performance criteria.

Merit increase budget: The budget amount, determined by the administration, that is authorized for merit increases during the budget preparation.

Basic Eligibility Criteria

Individuals must be benefits-eligible staff and must have been hired at least six (6) months prior to the effective date of the merit increase program, or on or before March 1, 2007. Non-benefits eligible staff are not eligible to receive a merit increase.

Employees must have a current performance appraisal (within the past 12-month period) documenting their job performance.

Employees with current pay rates over their respective pay range maximums are not eligible for merit pay increases to base pay. Likewise, no merit increase will be approved that results in an employee's new pay rate exceeding the pay range maximum.

Employees who have received a pay adjustment equal to or greater than 15% within six (6) months of the effective date of the merit increase program, on or before March 01, 2007 are not eligible to receive a merit increase.

No merit increase will be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility.

Additional merit guidelines and information will be distributed once the criteria have been finalized.

Final merit increase guidelines for staff employees are subject to revision by Human Resources and/or the University President.

Responsibilities

The President, Provost, Vice Presidents, Deans, Chairs, Principal Investigators or Directors may recommend merit increases for benefits-eligible staff employees consistent with these merit increase guidelines.

The Research Division will review individual recommendations for ledger 5 and ledger 1 project accounts to ensure availability of funding that will allow pay adjustment by the sponsoring agency. Research Division approval must be obtained before forwarding recommendations to the Division Vice President for approval.

Following approval by the Division Vice President, the Department of Human Resources will review the merit increase recommendations for compliance with merit increase guidelines, and ensure that equity across the university is preserved.

Proposed merit increases should not be communicated to staff employees until all appropriate approvals have been obtained and reviewed by the Department of Human Resources.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation-related questions should be directed to the compensation section of the Department of Human Resources (Sara Chelette 3-5769).

University of Houston
Across the Board Increase Guidelines for Staff Employees

General

Should the University receive sufficient appropriations to allow for across the board or cost of living salary increases to staff employees, the following guidelines will be implemented:

To be eligible for an across the board increase, the staff employee must be classified as benefits-eligible.

The institution may establish an across the board increase budget (pool) based on the availability of funds. Information on the across the board pool, if any, will be provided to college and division administrators during the annual budget cycle.

Staff across the board increases will be effective September 1.

Definitions

Benefits-eligible staff employee: An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and /or research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered as benefits-eligible staff employees.

Across-the-board increase: A certain percentage or amount of pay increase designated to all employees or classifications of employees on the same date.

Basic Eligibility Criteria

Individuals must be continuously employed in a benefits-eligible staff position for at least six (6) months prior to the effective date of the across the board increase, or on or before March 1, 2007. Non-benefits eligible staff are not eligible to receive an across the board increase.

No increase will be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility.

Responsibilities

The Department of Human Resources will identify the eligible employees and coordinate with the college and division administrators to ensure compliance with the guidelines.

Across the board increases should not be communicated to staff employees until reviewed by the Department of Human Resources.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation-related questions should be directed to the compensation section of the Department of Human Resources (Sara Chelette 3-5769).

Budget Training



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators
FROM: Margie Hattenbach
DATE: April 11, 2007
SUBJECT: Training Schedule for Budget Development

Attached is the proposed training schedule for FY08 Budget Development Module (BDM). Training will be by division/college; therefore it is preferable that all users in a division or college attend the same session. Training will be in UPB2 Room 224 with 19 available work stations. Let me know if the proposed training days conflict with any existing schedules.

Send a list with USERID, responsible departments and security level (view or update) for each division and college BDM user to Martha Tamez at metamez@central.uh.edu by Wednesday, April 18th. Excel spreadsheets or word documents will be accepted.

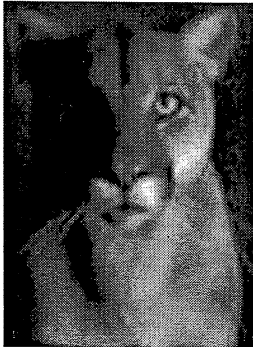
Thank you.

BDM Training Schedule

Training Schedule

Friday, April 27, 2007	1-4	Optometry, Engineering
Monday, April 30, 2007	9-12	President, A&F, Acad Aff
Monday, April 30, 2007	1-4	Arch, Student Aff, Law, Tech, Athletics
Tuesday, May 1, 2007	9-12	IT, Research, Univ Adv
Tuesday, May 1, 2007	1-4	Business, HRM, Educ, Library
Wednesday, May 2, 2007	9-12	NSM, CLASS, Pharmacy

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BUDGET OFFICE



- **Training**
Training materials and schedules

 - **Forms**
Budget related forms

 - **FY05 Plan & Budget**
Executive Plan & Budget

 - **FY06 Plan & Budget**
Executive Plan & Budget

 - **FY 2006 Planning & Budgeting Guide**
Budget related documents and various references

 - **FY 2007 Planning & Budgeting Guide**
Budget related documents and various references

 - **Helpful Hints**
Budget related Hints

 - **Contact List**
Budget Office contacts

 - **Glossary**
Glossary of commonly used budget terms
-



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▢ **Training**

Budget Development Module

[**Budget Development Module Overview**](#)

[**Frequently Asked Questions**](#)

[**Budget Module Training Guide**](#)

BUDGET

[**Budget Journal Training**](#)

[**Class Schedule**](#)

Last updated on 02/16/06
Comments to: METamez@central.uh.edu



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www.uh.edu/finance/Departments/Budget/budget_training.htm

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Training:

[Budget Module Overview](#)

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[Unit Screen](#)

[Search by Priority](#)

[Cost Center Summary](#)

[Position and Funding](#)

[Job Inquiry](#)

[Position Maintenance](#)

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www.uh.edu/finance/Departments/Budget/BDM_overview.htm

Appendices

University of Houston Mission and UH System Strategic Principles

UH Mission

The mission of the University of Houston is to discover and disseminate knowledge through the education of a diverse population of traditional and non-traditional students, and through research, artistic and scholarly endeavors, as it becomes the nation's premiere public university in an urban setting. In this role, the University of Houston applies its expertise to the challenges facing the local, state, national, and international communities, and it establishes and nurtures relationships with community organizations, government agencies, public schools, and the private sector to enhance the educational, economic, and cultural vitality of Houston and Texas.

UH System Strategic Principles

Along with the other UH System universities, the University of Houston pursues the following strategic principles established by the UH System Board of Regents:

Strategic Principle 1. The UH System universities will continue to strive for academic excellence in all undergraduate, graduate and professional programs, as well as in research and public service.

Strategic Principle 2. The universities of the UH System will continue to provide broad access to higher education opportunities in the upper Gulf Coast region and Texas.

Strategic Principle 3. The diversity of the UH System universities is a strength that distinguishes us among universities nationwide. Increasingly, the faculty, staff, administration and students of our universities will reflect the diversity of Houston.

Strategic Principle 4. The cornerstone of higher education is the creation and dissemination of new knowledge, through which the UH System universities will enrich the educational experience of students, enhance the cultural life of our constituents, and contribute to economic development.

Strategic Principle 5. Partnerships with business, industry, government, the community and alumni are critical to achieving institutional goals of excellence and ensuring the financial health of the UH System universities.

Strategic Principle 6. Faculty and staff constitute the most valuable assets of the UH System universities. As such they must have access to career opportunities that are competitive with those at other universities.

Strategic Principle 7. Partnerships among the UH System universities, public schools and community colleges are critical to increasing the college-going rates of Texas students to the national average.

Strategic Principle 8. The universities of the UH System will be accountable for student learning and for the effective use of resources.

GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2006-2007 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning in September of one calendar year and ending August 31 of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2007 through August 2008 is fiscal year 2008.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. Includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p>Term FTE: The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p>Annualized FTE: Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds (HEAF)	Special appropriations for eligible institutions of higher education to be used for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Personnel Action Request (PAR)	The form used to initiate an employee change usually resulting in a payroll action.
Position Request (PR)	The form used to create a new position or change an existing one, frequently resulting in a budget action.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

Additional Terms and definitions please visit:
<http://www.uh.edu/finance/Glossary.htm>

Full-Time Equivalent Analysis and Definitions

Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

Lecturer (Category I)

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

Lecturer (Category II)

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

Teaching Assistant/Teaching Fellow/Research Assistant

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

Faculty Retiree

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

Summer Instruction

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

Summer Research Faculty

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston
Standard Work Hours per Week for Part-time Faculty

<u>Fall or Spring Semester</u>				
	<u>Semester Credit Hour Value of Courses Taught</u>	<u>Standard Work Hours per Week</u>	<u>Term FTE *</u>	<u>Annualized FTE **</u>
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	36.7	0.92	0.34
	12	40.0	1.00	0.38

<u>Summer (three months)</u>				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

* Term FTE is the Full Time Equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

** The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months / 12 months which equals 0.375. The duration of the three month summer is 3 months / 12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

University of Houston
Employer Matching Rate for Estimated Benefit Cost

Calendar Year 2008 Wage Base for FICA:

Social Security Tax – 6.2% up to \$97,500 maximum wage
Medicare Tax – 1.45% no wage maximum

Retirement Plans:

TRS – 6% Employer Contribution
ORP – 6% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

SKIP Health Premium Rates and Contributions **
Full-Time Employees
FY 2007

<u>PLAN CODE</u>	<u>PLAN NAME</u>	<u>PREMIUM</u>	<u>STATE PAYS</u>	<u>SKIP PAYS</u>	<u>EMPLOYEE SKIP PAYS</u>
HI	Health Select of Texas				
	Below 150% of FPL				
	Member & Child(ren)	\$ 636.44	\$ 498.49	\$ 122.95	\$ 15.00
	Member & Family	\$ 1,048.50	\$ 704.52	\$ 122.95	\$ 221.03
	Above 150% of FPL				
	Member & Child(ren)	\$ 636.44	\$ 498.49	\$ 112.95	\$ 25.00
	Member & Family	\$ 1,048.50	\$ 704.52	112.95	\$ 231.03

Health Premium Rates with State Contribution for Full-Time Employees (FTE) **
FY 2007

<u>PLAN CODE</u>	<u>PLAN NAME</u>	<u>PREMIUM</u>	<u>STATE PAYS</u>	<u>MEMBER PAYS</u>
HI	Health Select of Texas			
	Member Only	\$ 360.54	\$ 360.54	\$ -
	Member & Spouse	\$ 772.60	\$ 566.57	\$ 206.03
	Member & Child(ren)	\$ 636.44	\$ 498.49	\$ 137.95
	Member & Family	\$ 1,048.50	\$ 704.52	\$ 343.98

Health Premium Rates with State Contribution for Part-Time Employees
FY 2007

<u>PLAN CODE</u>	<u>PLAN NAME</u>	<u>PREMIUM</u>	<u>STATE PAYS</u>	<u>MEMBER PAYS</u>
HI	Health Select of Texas			
	Member Only	\$ 360.54	\$ 180.28	\$ 180.26
	Member & Spouse	\$ 772.60	\$ 283.30	\$ 489.30
	Member & Child(ren)	\$ 636.44	\$ 249.26	\$ 387.18
	Member & Family	\$ 1,048.50	\$ 352.27	\$ 696.23

* FY 2008 rates are expected to be available during the summer 2007.

University of Houston
Premium Allocation – Policy Year 2007/2008

UH System

UH System \$ 76,054.11

Property Losses – Allocated to Component \$ -

Total UH System \$ **76,054.91**

University of Houston

University of Houston \$ 3,327,529.75

Property Losses-Allocation to Component \$ -

Total University of Houston \$ **3,327,529.75**

**UH System
Premium Allocation - Policy Year 2008/2009**

<u>Department</u>	<u>Coverage</u>	<u>Premium</u>
<u>Cinco Ranch</u>	General Liability (Owners, Landlords & Tenants)	\$ 4,638.48
<u>N/A</u>	Property - Primary	\$ 50,893.79
<u>President's Office</u>	Auto (Excess)	\$ 1,975.53
	Auto (Liab & Phys Damg)	1,410.97
		\$ 3,386.50
<u>Risk Management</u>	Crime (Systems)	\$ 58.38
	D&O	2,286.01
	Fee	3,769.08
	National Flood Insurance Program	10,744.00
		\$ 16,857.47
<u>Special Events</u>	Auto (Liab Only)	\$ 278.68
Total UH System		\$ 76,054.91

University of Houston
Premium Allocation - Policy Year 2008/2009

Department	Coverage	Premium
<u>Animal Care</u>	Auto (Liab & Phys Damg)	\$ 2,821.94
<u>Arte Publico</u>	Broadcasters/Publishers Liability	240.25
<u>Athletic Trainers</u>	Medical Professional Clinics	878.66
	Student Professional	221.68
		\$ 1,100.35
<u>Athletics</u>	Auto (Excess)	\$ 25,681.88
	Auto (Liab & Phys Damg)	18,342.64
	Blanket Accident	1,450.00
	Intercollegiate Sports	390,000.00
	Special Events (Deposit Premium)	40,000.00
		\$ 475,474.52
<u>Biology & Biochem</u>	Auto (Excess)	\$ 987.76
	Auto (Liab & Phys Damg)	705.49
		\$ 1,693.25
<u>Campus Rec</u>	Auto (Liab Only)	\$ 278.68
	Medical Professional Clinics	750.00
		\$ 1,028.68
<u>CAPS</u>	Medical Professional Clinics	\$ 3,514.65
<u>Charter School</u>	Blanket Accident	\$ 725.00
<u>Child Care</u>	Blanket Accident	\$ 725.00
<u>Coastal Center</u>	Auto (Liab Only)	\$ 278.68
	Auto (Liab & Phys Damg)	705.49
		\$ 984.16
<u>College of Engineering</u>	Hull & Protection and Indemnity	\$ 4,360.00
<u>College of Law</u>	Lawyers Professional Liability	\$ 10,605.58
<u>College of Optometry</u>	Medical Professional Clinics	\$ 36,219.50
	Student Professional	3,391.77
		\$ 39,611.27
<u>Communications Disord</u>	Medical Professional Clinics	\$ 1,653.09
<u>Daily Cougar</u>	Broadcasters/Publishers Liability	\$ 1,816.98
<u>Dietician</u>	Student Professional	\$ 177.35
<u>Elect & Comp Engineeri</u>	Auto (Liab & Phys Damg)	\$ 705.49
<u>Engineering</u>	Auto (Excess)	\$ 1,975.53
	Auto (Liab Only)	557.35
		\$ 2,532.88
<u>English</u>	Auto (Liab & Phys Damg)	\$ 1,410.97
<u>Env. Safety</u>	Auto (Liab Only)	\$ 557.35
<u>Fire Safety</u>	Auto (Liab Only)	\$ 836.03
<u>Geoscience</u>	Auto (Liab & Phys Damg)	\$ 1,410.97
<u>Health & Human Perform</u>	Auto (Liab & Phys Damg)	\$ 705.49
<u>Health Center</u>	Attendant Care Liability	\$ 2,623.75
	Auto (Liab & Phys Damg)	705.49
	Medical Professional Clinics	37,292.02
		\$ 40,621.26
<u>Hotel Mgmt.</u>	Auto (Liab Only)	\$ 278.68

University of Houston
Premium Allocation - Policy Year 2008/2009

Department	Coverage	Premium
<u>KUHF</u>	Auto (Liab & Phys Damg)	\$ 705.49
	Broadcasters/Publishers Liability	1,536.08
		\$ 2,241.57
<u>KUHT</u>	Auto (Liab & Phys Damg)	\$ 1,410.97
	Broadcasters/Publishers Liability	4,015.52
	General Liability (Owners, Landlords & Tenants)	465.80
		\$ 5,892.29
<u>Law Library</u>	Auto (Excess)	\$ 987.76
	Auto (Liab & Phys Damg)	705.49
		\$ 1,693.25
<u>Library</u>	Auto (Liab Only)	\$ 278.68
<u>Military Science</u>	Auto (Excess)	\$ 987.76
	Auto (Liab & Phys Damg)	705.49
	Bond	100.00
		\$ 1,793.25
<u>N/A</u>	Excess Property, Layer 1	\$ 177,182.86
	Excess Property, Layer 2	164,058.20
	Property - Primary	1,656,449.42
		\$ 1,997,690.49
<u>Optometry</u>	Auto (Liab & Phys Damg)	\$ 705.49
	General Liability (Owners, Landlords & Tenants)	157.41
		\$ 862.90
<u>Parking & Trans</u>	Auto (Liab Only)	\$ 278.68
<u>Parking Enforcement</u>	Auto (Liab Only)	\$ 1,393.38
<u>Pharmacy</u>	Auto (Liab & Phys Damg)	\$ 705.49
<u>Pharmacy - College of</u>	Student Professional	\$ 5,475.60
<u>Plant Ops Pool</u>	Auto (Liab Only)	\$ 278.68
<u>Police Dept.</u>	Auto (Liab Only)	\$ 5,294.86
	Auto (Liab & Phys Damg)	1,410.97
		\$ 6,705.83
<u>Postal Services</u>	Auto (Liab Only)	\$ 836.03
	Auto (Liab & Phys Damg)	705.49
		\$ 1,541.52
<u>Power Plant</u>	Auto (Liab Only)	\$ 2,786.77
	Auto (Liab & Phys Damg)	705.49
		\$ 3,492.26
<u>PP Building Maint.</u>	Auto (Liab Only)	\$ 8,917.66
	Auto (Liab & Phys Damg)	3,527.43
		\$ 12,445.09
<u>PP Custodial</u>	Auto (Liab Only)	\$ 278.68
<u>PP Grounds</u>	Auto (Liab Only)	\$ 2,786.77
	Auto (Liab & Phys Damg)	2,116.46
		\$ 4,903.23
<u>PP Rec Stores</u>	Auto (Liab Only)	\$ 278.68
<u>Printing Plant</u>	Auto (Liab & Phys Damg)	\$ 705.49

University of Houston
Premium Allocation - Policy Year 2008/2009

Department	Coverage	Premium
<u>Psychology</u>	Student Professional	\$ 831.32
<u>Res. Life & Housing</u>	Auto (Liab Only)	\$ 836.03
	Auto (Liab & Phys Damg)	705.49
		\$ 1,541.52
<u>Risk Management</u>	Broadcasters/Publishers Liability	\$ 20.25
	Business Travel Accident	19,011.00
	Crime (Systems)	5,329.60
	D&O	208,689.44
	Fee	150,721.50
	Fine Arts	757.50
	Foreign Package	1,477.25
	General Liability (Owners, Landlords & Tenants)	19,159.82
	National Flood Insurance Program	240,338.00
	Special Crime	21,000.00
		\$ 666,504.36
<u>Small Business Develop</u>	General Liability (Owners, Landlords & Tenants)	\$ 3,703.72
<u>Social Work</u>	Student Professional	\$ 2,438.53
<u>Speech Language Pathc</u>	Student Professional	\$ 775.89
<u>Spirit of Houston</u>	Blanket Accident	\$ 5,831.00
<u>Student Publication</u>	Auto (Liab Only)	\$ 278.68
<u>Transitions Magazine</u>	Broadcasters/Publishers Liability	\$ 17.25
<u>TSS Media Services</u>	Auto (Liab Only)	\$ 278.68
<u>University Center</u>	Auto (Liab Only)	\$ 557.35
<u>Yearbook</u>	Broadcasters/Publishers Liability	\$ 245.25
Total UH		\$ 3,327,529.75

**UNIVERSITY OF HOUSTON SYSTEM ENDOWMENT FUND
ESTIMATED FY07 INCOME DISTRIBUTION
FOR FY2008 BUDGET DEVELOPMENT**

	3 Year Average <u>Market Value</u>	Est. FY07 <u>Income</u>	FY06 <u>Actual Income</u>	FY07-FY06 <u>Change</u>
<u>UNIVERSITY OF HOUSTON</u>				
ADMINISTRATION & FINANCE	62,721	3,136	2,951	185
ACADEMIC AFFAIRS	67,627,160	3,382,108	3,195,691	185,667
ARCHITECTURE	7,203,589	360,179	328,226	31,954
ATHLETICS	5,111,873	256,952	237,508	18,086
BAUER COLLEGE OF BUSINESS	43,993,213	2,207,628	2,040,980	158,680
COLLEGE OF LIBERAL ARTS & SOCIAL SCIENCES	52,371,349	2,624,922	2,320,637	297,931
EDUCATION	1,928,794	96,440	85,362	11,078
ENGINEERING	11,072,169	557,774	517,792	35,816
HONORS	5,701,799	287,133	264,708	20,382
HOTEL & RESTAURANT MANAGEMENT	3,772,413	189,314	175,914	12,707
LAW	1,621,616	81,081	76,786	4,295
LIBRARY	4,630,346	252,660	216,787	14,730
NATURAL SCIENCES & MATHEMATICS	7,657,752	384,113	358,614	24,274
OPTOMETRY	2,979,528	148,976	137,687	11,289
PHARMACY	1,043,449	54,413	47,745	4,428
PRESIDENT	622,713	31,136	29,510	1,625
RESEARCH	19,792,256	989,613	931,619	57,993
GRADUATE COLLEGE OF SOCIAL WORK	1,147,052	57,353	52,933	4,420
STUDENT AFFAIRS	695,136	34,757	32,575	2,182
TECHNOLOGY	542,157	35,438	24,749	2,359
INSTITUTIONAL	22,191,197	1,109,560	1,112,317	(2,757)
UH ENDOWED ALLOCATIONS	8,167,532	408,377	384,225	24,152
TOTAL UNIVERSITY OF HOUSTON	269,935,814	13,553,061	12,575,315	921,476
<u>SYSTEM ADMINISTRATION</u>				
ACADEMIC AFFAIRS	1,270,368	63,518	59,684	3,834
UHSA ALLOCATIONS	61,314,290	3,065,714	2,880,453	185,262
INSTITUTIONAL	49,191,161	2,459,558	2,324,446	135,113
TOTAL SYSTEM ADMINISTRATION	111,775,819	5,588,791	5,264,583	324,208

University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development

PEOPLE SOFT									
INCOME COST CENTER						3 Year	Est. FY07	FY06	FY07 -FY06
Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Change	
SYSTEM ADMINISTRATION									
Enron Teaching Award	10585	4042	S0005	D0207	NA	1,248,114	62,406	58,725	3,680
Marjorie Gurasich Endow	10412	4042	S0005	H0230	NA	10,923	546	510	36
Baldwin, Mike	11853	4028	S0005	H0799	NA	11,330	567	449	118
SUBTOTAL ACADEMIC AFFAIRS						1,270,368	63,518	59,684	3,834
UHSA ALLOCATIONS									
Autrey	Multiple Allocations (See Attached)					510,226	25,511	24,007	1,504
Cullinan						429,003	21,450	20,185	1,265
Mitchell						4,402,460	220,123	202,676	17,447
International Paper						448,761	22,438	21,115	1,323
Cullen Leadership						1,259,585	62,979	59,265	3,714
Cullen Roy & Lillie						54,264,255	2,713,213	2,553,205	160,008
SUBTOTAL UHSA ALLOCATIONS						61,314,290	3,065,714	2,880,453	185,262
INSTITUTIONAL									
Miller, Michel Scholarship	12542	4027	S0008	H2573	NA	5,391	270	337	(68)
System Matching	10575	4042	S0015	H0214	NA	3,676,428	183,821	174,941	8,880
Endowment Plus (*)	10579	4045	S0015	D0203	NA	5,381,706	269,085	256,086	12,999
Farfel Lecture	10586	4042	S0026	F0795	NA	385,922	19,296	18,158	1,138
General Endowment	10589	2076	S0026	F0572	NA	28,989,790	1,449,490	1,379,444	70,045
Farfel Quasi	10586	4042	S0026	F0795	NA	86,507	4,325	4,070	255
General Purpose	10050	4042	S0026	F0788	NA	1,016,927	50,846	48,390	2,456
Dist Service Fellow	10320	4042	S0026	D0201	NA	247,345	12,367	11,770	597
Energy Alumni Assoc. Schol.	10581	4042	S0026	H0218	NA	118,453	5,923	5,573	349
Melrose Thompson	10454	2076	S0026	F0574	NA	7,871,005	393,550	359,201	34,349
UH System Quasi	10325	2076	S0026	F0555	NA	395,588	19,779	18,824	956
Houston Jr C Of C	10028	4042	S0026	H0224	NA	221,218	11,061	10,250	811
New Century Success	10236	4042	S0026	H0228	NA	34,507	1,725	1,624	102
Enron Scholarship	10239	4042	S0026	H0222	NA	760,375	38,019	35,777	2,242
SUBTOTAL INSTITUTIONAL						49,191,161	2,459,558	2,324,446	135,113
TOTAL SYSTEM ADMINISTRATION						111,775,819	5,588,791	5,264,583	324,208
(*) Endowment Plus detail accounts						Initial Fiscal Year	Est FY07 Income	Est FY07 end plus	
Lence Distinguished Chair	26495	4042	H0124	D1729	NA	1998	15,054	7,527	
Lence Distinguished Chair Quasi	26495	4042	H0124	D1729	NA	1998	2,516	1,258	
Total UH from system endow plus accounts							17,570	8,785	

University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development

PEOPLE SOFT										
INCOME COST CENTER						3 Year		Est. FY07	FY06	FY07-FY06
Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Change		
UNIVERSITY OF HOUSTON										
Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA	227,125	11,356	10,687	670	
UH Quasi	18264	2076	H0001	F0757	NA	395,588	19,779	18,824	956	
SUBTOTAL PRESIDENT						622,713	31,136	29,510	1,625	
Athletics Scholarships	12167	4028	H0002	H2386	NA	2,714,757	135,738	127,733	8,005	
Greenwood, Howard Athletics	16857	4028	H0002	H2384	NA	149,394	7,470	7,029	441	
Lewis, Guy Athletics Quasi	16865	4028	H0002	H2385	NA	88,773	4,439	4,177	262	
Engel, Mel Athletics	10841	4028	H0002	H2387	NA	211,448	10,572	9,949	623	
Cannata, Jack Athletics	16866	4028	H0002	H2388	NA	38,057	1,903	1,791	112	
Stalsby, Gretta	16920	4028	H0002	H2382	NA	27,250	1,363	1,282	80	
Fertitta, Tilman	16893	4028	H0002	H2389	NA	22,859	1,143	1,076	67	
Athletic Football Facility Quasi	16630	4027	H0002	H2383	NA	434,938	21,747	20,464	1,283	
Football Scholarship	13164	4028	H0002	H1048	NA	42,100	2,105	1,981	124	
Basketball Scholarship	16612	4028	H0002	H1060	NA	42,289	2,114	1,990	125	
Greenwood Women's Golf	10849	4028	H0002	H1058	NA	76,032	3,802	3,577	224	
Men's Athletics	16911	4028	H0002	H1050	NA	5,919	296	279	17	
Women's Athletics	16611	4028	H0002	H1056	NA	2,340	117	110	7	
Wilson, Tom	17042	4028	H0002	H0420	NA	57,550	2,878	2,708	170	
Hensley, Marilyn	10811	4028	H0002	H0408	NA	90,716	4,536	4,268	268	
Ware, Andre	12162	4028	H0002	H1054	NA	15,524	776	730	46	
Jones, C.C. Jr.	17035	4028	H0002	H0404	NA	100,620	5,031	4,734	297	
Rauscher, Pierce, Refnes	17039	4028	H0002	H0414	NA	14,590	730	686	43	
Spain, Ken	16794	4028	H0002	H1052	NA	46,485	2,324	2,187	137	
Lorch, Howie & Jamie	17037	4028	H0002	H0410	NA	32,248	1,612	1,517	95	
Stinson, Murray	17040	4028	H0002	H0416	NA	50,568	2,528	2,379	149	
Smith, Bo & Josanna	16906	4028	H0002	H2390	NA	89,730	4,486	4,222	265	
Taxi Squad	17041	4028	H0002	H0418	NA	57,115	2,856	2,687	168	
Butler, George	17043	4028	H0002	H0422	NA	76,344	3,817	3,592	225	
Crum, Jerry & Marge Scholarship	16907	4028	H0002	H2391	NA	16,338	817	769	48	
Lyle, James	16908	4028	H0002	H2392	NA	33,218	1,661	1,563	98	
Lillie Family-Baseball	16909	4028	H0002	H2393	NA	444,290	22,214	20,904	1,310	
Yeoman, Bill Athletic	16910	4028	H0002	H2394	NA	11,024	551	502	50	
Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA	10,929	546	536	11	
Woody Williams End Sch	39511	4028	H0002	10784	NA	108,430	5,421	2,085	3,336	
Marcia & J.W. Burns End Sch ⁽¹⁾⁽²⁾	39646	6045	H0650	H9886	NA	NA	1,358	-	NA	
SUBTOTAL ATHLETICS						5,111,873	256,952	237,508	18,086	
M. D. Anderson Foundation	16965	4042	H0005	A1899	NA	5,158,689	257,934	241,214	16,720	
Cullen Professorship	16959	4046	H0005	A1893	NA	24,074,561	1,203,728	1,132,740	70,988	
UH Faculty Excell.	17125	4042	H0005	A1864	NA	2,150	108	101	6	
Moores Presidential Priorities	18407	2076	H0005	F0759	NA	23,037,159	1,151,858	1,096,212	55,646	
York, Meredith & Miriam	16518	4028	H0006	H1735	NA	50,032	2,502	2,354	148	
Adair, Wendy Scholarship	38382	4028	H0006	H9748	NA	3,140	157	141	16	
Wells Fargo Scholars Community	37707	4028	H0006	H2835	NA	10,738	537	313	224	
Canteen, Bus Svcs, Quasi End	38843	4028	H0155	H3492	NA	10,926	546	125	421	
Nelson Esther Marion	17142	4028	H0213	H0568	NA	26,277	1,314	1,236	77	
Lee, Albert	16375	4028	H0213	H1639	NA	147,643	7,382	6,947	435	
Stadtler, Robert & Esther	12090	4028	H0213	H1657	NA	121,225	6,061	5,704	357	
LULAC	16507	4028	H0213	H1679	NA	74,544	3,727	3,507	220	
Franklin, Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	4,112,136	205,607	193,481	12,125	
Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	21,774	1,089	1,025	64	
Jinnah, M. A.	16632	4027	H0213	H0810	NA	70,633	3,532	3,323	208	
Breedlove, rote	10846	4027	H0213	H0976	NA	15,423	771	693	78	
Computing Center	16597	4027	H0213	H0978	NA	1,516	76	71	4	
Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	20,285	1,014	954	60	
Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	71,003	3,550	3,341	209	
Edmonds Foundation -UH	16771	4028	H0213	H0782	NA	3,196,959	159,848	150,421	9,427	
UH Student Excell.	10847	4028	H0213	H1006	NA	3,757	188	177	11	
Perkins/Christie	16362	4028	H0213	H1608	NA	44,725	2,236	2,104	132	
Dow Employees Schol	16363	4028	H0213	H1610	NA	872	44	41	3	
Bohner, Roswell	16365	4028	H0213	H1614	NA	32,782	1,639	1,436	203	

University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development

	PEOPLE SOFT					3 Year		FY06	FY07 -FY06
	INCOME COST CENTER					Average	Est. FY07		
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income		
Perkins, Robert B	16364	4028	H0213	H1612	NA	41,272	2,064	1,942	122
Eichhorn, Patricia	16571	4028	H0213	H1550	NA	25,805	1,290	1,214	76
Asian Amer Immigrant	30575	4028	H0213	H2611	NA	22,640	1,132	1,065	67
Monsignor George	13059	4028	H0213	H1552	NA	14,692	735	690	45
Alexander, Eric Philip	16519	4028	H0213	H1737	NA	65,283	3,264	3,786	(522)
Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	243,330	12,167	11,449	718
Helen Krause	16842	4028	H0213	H0510	NA	55,261	2,763	2,600	163
Herman Krause	14029	4028	H0213	H0512	NA	55,261	2,763	2,600	163
The Women's Club	12959	4028	H0213	H0500	NA	32,211	1,611	1,516	95
Elvira Dell Krause	16843	4028	H0213	H0516	NA	1,092,248	54,612	51,503	3,110
Rudy & Eliz Woerner Quasi	16835	4027	H0213	H0494	NA	36,151	1,808	1,701	107
Schiffick Endow	12176	4028	H0213	H0514	NA	27,959	1,398	1,316	82
Monaco Gifted & Talented En	26254	4027	H0213	H2522	NA	1,063,761	53,188	49,942	3,247
Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	26,047	1,302	1,226	77
Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	26,931	1,347	1,261	85
Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	28,870	1,443	1,358	85
Phillip G Hoffman Presdntl	38538	4028	H0213	H1741	NA	26,259	1,313	1,230	83
James H Pickering Presdntl	38535	4028	H0213	H1743	NA	26,259	1,313	1,230	83
Celco & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	28,070	1,403	1,315	89
Petty Presidential Schol	38543	4028	H0213	H0398	NA	27,371	1,369	1,286	82
Lienhart Engines of Ingenuity	10768	4027	H0213	H1492	NA	92,322	4,616	4,325	291
Peck, Lora Presidential	38544	4028	H0213	H0396	NA	28,677	1,434	1,349	85
Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	25,777	1,289	1,213	76
Houston Office Leasing Ass.	16648	4027	H0213	H1498	NA	17,741	887	832	55
Architectural Alumni Pres.	38546	4028	H0213	H0394	NA	26,749	1,337	1,259	79
Wilson Presidential	38541	4028	H0213	H1144	NA	33,290	1,664	1,468	197
Armistead Presidential	38534	4028	H0213	H2403	NA	31,810	1,591	1,497	94
Likhari Presidential	38536	4028	H0213	H2417	NA	28,526	1,426	1,342	84
Sarah & Geoffrey Scholarship	16578	4027	H0213	H2430	NA	3,679	184	172	12
Keeland, Burdette	38532	4028	H0213	H2427	NA	28,540	1,427	1,343	84
Cater, John & Margot	16695	4027	H0213	H2428	NA	83,807	4,190	3,937	253
Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	28,315	1,416	1,332	84
Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	25,977	1,299	1,222	77
Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	25,977	1,299	1,222	77
Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	25,977	1,299	1,222	77
Smith, June D.	16696	4027	H0213	H2461	NA	14,131	707	648	59
Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	30,762	1,538	1,442	96
Astronaut/Space Studies	25895	4027	H0213	H2513	NA	36,448	1,822	1,712	110
Smith, Arthur K.	27069	4028	H0213	H2548	NA	7,981	399	351	48
Strickland, Jerald	38526	4028	H0213	H2519	NA	38,236	1,912	1,787	125
Lerner, Jane & Ronald	38525	4028	H0213	H2518	NA	28,897	1,445	1,362	83
Kohler, Dave	27067	4028	H0213	H2547	NA	9,372	469	381	88
Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	29,820	1,491	1,233	258
Bell, Kate Pres.	38527	4028	H0213	H2517	NA	29,546	1,477	1,390	87
Soucek, William Czech Cultural	38523	4028	H0213	H2529	NA	95,923	4,796	4,492	304
Hart, David	27128	4028	H0213	H2553	NA	320,517	16,026	15,057	969
Butler, Dr. John	38515	4028	H0213	H9605	NA	38,303	1,915	1,793	122
Cemo Foundation, CLASS	38520	4028	H0213	H2577	NA	30,923	1,546	1,457	89
Cemo Foundation, Business	38521	4028	H0213	H2574	NA	30,923	1,546	1,457	89
Cemo Foundation, Business	38522	4028	H0213	H2575	NA	30,923	1,546	1,457	89
Maresh, Thelma Scholarship	38519	4028	H0213	H2576	NA	35,965	1,798	1,695	103
Dallas/Ft Worth Alumni PES	38517	4028	H0213	H2598	NA	25,158	1,258	1,134	124
Allen, James Quasi	31725	4028	H0213	H2623	NA	133,023	6,651	6,259	392
San Antonio Alumni PES	38516	4028	H0213	H2599	NA	35,333	1,767	1,665	102
San Antonio Alumni PES	38518	4028	H0213	H2600	NA	31,064	1,553	1,296	257
Yelderman, Pauline PES	38514	4028	H0213	H9716	NA	36,344	1,817	1,767	50
Hamilton, Elmer Schol.	33532	4028	H0213	H9719	NA	8,377	419	315	104
Watts, Karele Maresh PES	38512	4028	H0213	H9721	NA	31,684	1,584	1,540	44
Hopping, Dr. Desiree PES	38513	4028	H0213	H9735	NA	28,457	1,423	1,289	134
Fdn for Educ & Research in Visn.	38511	4028	H0213	H9736	NA	28,457	1,423	1,289	134
Smith, Elva PES	38510	4028	H0213	H9743	NA	18,130	907	794	113
Maresh, Harlan Renan	38507	4028	H0213	H9747	NA	31,293	1,565	1,521	43
Agrawal, Brij & Sunita PES	38509	4028	H0213	H9751	NA	32,228	1,611	1,567	45
Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA	10,904	545	534	11
Kripp, Robert PES Engnr ⁽¹⁾	38508	4028	H0213	H9822	NA	31,982	1,599	1,530	69
Franklin & Virginia Law Sch End	39575	4041	H0213	H3501	NA	10,717	536	334	202

**University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development**

	PEOPLE SOFT					3 Year		Est. FY07	FY06	FY07 -FY06		
	INCOME COST CENTER					Average	Income				Actual Income	Change
	Sp Type	Fund	Dept	Prog	Proj	Market Value						
Alkek	34161	4041	H0436	A9036	NA	46,483	2,324	2,187	137			
Cullen Graduate Scholarships	33982	4028	H0442	H1669	NA	1,208,916	60,446	56,881	3,565			
Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA	106,801	5,340	5,025	315			
Huang, Diane PES ⁽¹⁾	38640	4028	H0442	H9623	NA	56,233	2,812	2,556	255			
Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA	60,269	3,013	2,840	174			
Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA	46,198	2,310	1,735	575			
Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA	17,673	884	1,198	(315)			
Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA	52,897	2,645	2,593	52			
Rizk, Fred Quasi ⁽¹⁾	20864	6051	H0650	H9046	NA	12,371	619	555	63			
Univ. Stud. Loan ⁽¹⁾	20866	6061	H0650	H9048	NA	293,905	14,695	13,391	1,304			
Student Govt ⁽¹⁾	20903	6061	H0650	F9003	NA	46,978	2,349	2,140	209			
KUHT ⁽¹⁾	35704	6065	H0650	F9093	NA	592,689	29,634	32,314	(2,680)			
UH Facilities Excel. ⁽¹⁾	20794	6061	H0650	G9001	NA	1,048	52	47	5			
Rockwell Ctr for Ethics & Ldrshp ⁽¹⁾	35950	6061	H0650	D9784	NA	1,084	54	52	2			
Barnes & Noble Sch Quasi End ⁽¹⁾⁽²⁾	39769	6051	H0650	H9903	NA	NA	750	-	NA			
SUBTOTAL ACADEMIC AFFAIRS						67,627,160	3,382,108	3,195,691	185,667			
Detering, Carl & William	16525	4028	H0024	H1703	NA	52,788	2,639	2,484	156			
SICSA/Japan Shipbuilding	14120	4042	H0024	A1334	NA	1,114,979	55,749	52,135	3,614			
Japan Shipbuilding	14120	4042	H0024	A1334	NA	3,354,586	167,729	156,856	10,873			
Barnstone, Howard Lecture	17629	4042	H0024	A1332	NA	55,213	2,761	2,598	163			
CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA	51,368	2,568	2,417	151			
Okumura, Roy	16899	4028	H0024	H1034	NA	16,207	810	763	48			
Architecture Alumni	17445	4042	H0024	D1161	NA	154,428	7,721	7,266	455			
Hines, Gerald	17624	4041	H0024	D1147	NA	2,063,625	103,181	87,896	15,285			
Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA	53,850	2,692	2,130	563			
Johnson Philip Quasi	28811	4041	H0024	A2004	NA	143,820	7,191	7,031	160			
Bell, Larry Space Architecture	37631	4042	H0024	D2995	NA	131,159	6,558	6,429	129			
Spacehab End Sch-Chet Lee	38980	4028	H0024	H2858	NA	11,566	578	222	356			
SUBTOTAL ARCHITECTURE						7,203,589	360,179	328,226	31,954			
Wells Fargo	37168	4028	H0041	H0790	NA	149,201	7,460	7,020	440			
Duncan Professorship	16961	4042	H0041	A1895	NA	404,777	20,239	19,045	1,194			
Daniels, Howard	37165	4028	H0041	H0504	NA	281,306	14,065	13,635	430			
Laufman, Bill	16381	4028	H0041	H1653	NA	51,235	2,562	2,411	151			
Gunter, Thomas Robert	14145	4028	H0041	H1671	NA	19,009	950	894	56			
Hughes, Ruth	16914	4028	H0041	H0592	NA	298,863	14,943	10,625	4,318			
Arthur Andersen Professorship	17673	4042	H0041	A1420	NA	694,986	34,749	32,497	2,253			
Laufman Quasi	16381	4028	H0041	H1653	NA	25,952	1,298	1,221	77			
Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA	444,016	22,201	20,892	1,309			
Houston Cash Mgmt Assoc.	17026	4028	H0041	H0872	NA	22,163	1,108	1,043	65			
KPMG/Peat Marwick	36262	4042	H0041	A1446	NA	451,042	22,552	21,222	1,330			
Ross, Billy D	37166	4028	H0041	H0880	NA	141,301	7,065	6,648	417			
Sloan, Everett	17678	4042	H0041	A1436	NA	18,787	939	884	55			
Conn Appliances	36260	4042	H0041	H0351	NA	184,703	9,235	8,691	545			
Voelkel, Stanley	36261	4042	H0041	A1392	NA	22,130	1,107	1,041	65			
Federation of Houston Women	37169	4028	H0041	H0950	NA	44,729	2,236	2,105	132			
GPA Improvement	16789	4028	H0041	H0916	NA	25,290	1,265	1,183	82			
EMBA Teaching Excell	10785	4042	H0041	A1438	NA	36,562	1,828	1,720	108			
Delta Sigma Pi	12177	4028	H0041	H0546	NA	17,186	859	814	46			
Texas Exec Women	37167	4028	H0041	H0850	NA	71,028	3,551	3,342	209			
Furman, Larry Scholarship	16599	4028	H0041	H0982	NA	22,594	1,130	1,036	94			
Hispanic Bus Student Assoc	16795	4028	H0041	H0932	NA	8,922	446	444	2			
Payne, Wayne & Kathryn	13076	4042	H0041	D1175	NA	85,355	4,268	3,987	281			
Gordon, Harry	16614	4028	H0041	H1064	NA	286,126	14,306	13,463	844			
Houst Fdn Cont Ed	16761	4028	H0041	H1020	NA	69,806	3,490	3,284	206			
Bank of America	16787	4028	H0041	H1022	NA	95,059	4,753	4,473	280			
The Minute Maid Company Foundation	16616	4028	H0041	H1068	NA	202,904	10,145	9,547	598			
Jones, Jesse Quasi	16615	4028	H0041	H1066	NA	6,895,971	344,799	324,465	20,334			
Reese, Ken Professorship	17568	4042	H0041	A1432	NA	525,523	26,276	24,611	1,665			
Palmer, Marc	16684	4028	H0041	H1082	NA	82,815	4,141	3,897	244			
El Paso Energy	16685	4028	H0041	H1084	NA	82,205	4,110	3,874	236			
Lilie Family-Entrepreneur	13912	4042	H0041	A1434	NA	69,583	3,479	2,865	614			
Conn Appliance Quasi	36260	4042	H0041	H0351	NA	19,156	958	901	57			

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PEOPLE SOFT									
INCOME COST CENTER						3 Year	Est. FY07	FY06	FY07-FY06
	Sp Type	Fund	Dept	Prog	Proj	Average Market Value	Income	Actual Income	Change
Arthur Andersen Quasi	17673	4042	H0041	A1420	NA	58,667	2,933	2,760	173
KPMG Quasi	36262	4042	H0041	A1446	NA	35,201	1,760	1,656	104
Ken Reese Quasi	17568	4042	H0041	A1432	NA	76,268	3,813	3,588	225
Eugene H Hughes Sch	16686	4028	H0041	H1090	NA	434,334	21,717	20,341	1,376
Robert White Accountancy	33840	4028	H0041	H1094	NA	55,373	2,769	2,605	163
Wolff, Cyvia & Melvin	17016	4028	H0041	H2396	NA	47,102	2,355	2,206	149
JP Morgan Chase Professorship	17226	4042	H0041	A1932	NA	261,536	13,077	12,306	771
Bauer, C.T.	36368	4051	H0041	H2460	NA	25,767,756	1,288,388	1,206,748	81,640
Harcrow, Stephen	37164	4028	H0041	H1096	NA	12,506	625	588	37
Smallman, William R.	26917	4028	H0041	H2537	NA	8,877	444	418	26
Robinson, Jerome	38628	4042	H0041	H2534	NA	98,401	4,920	3,988	932
Cook-Price, Elaine	27237	4028	H0041	H2556	NA	16,157	808	685	123
Rodriguez, Robert	27303	4028	H0041	H2560	NA	11,167	558	526	32
Bauer Family Fndn.	28120	4028	H0041	H9619	NA	255,947	12,797	12,061	736
Quinones, Charles John Schol. (1)	32285	4028	H0041	H2627	NA	3,957	198	179	18
Williamson, Kim & Bruce Schol.	32801	4028	H0041	H9696	NA	48,192	2,410	2,634	(224)
McMahon, Charles Chair	38461	4042	H0041	A9731	NA	821,990	41,099	34,129	6,971
Kuriger, Richard Charles	34991	4028	H0041	H9732	NA	8,882	444	388	56
McNabb, John	35120	4028	H0041	H9756	NA	15,397	770	762	8
Countryman, Mark Scholarship (1)	35184	4028	H0041	H9757	NA	4,728	236	176	61
Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA	54,645	2,732	2,679	54
Sachnowitz, Larry J Prof Mrkting (1)	38462	4042	H0041	A9773	NA	108,443	5,422	5,539	(116)
Wallace, Jack & Deeann (1)	35970	4042	H0041	D9785	NA	8,058	403	393	10
UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA	13,194	660	662	(2)
Duke Energy Scholarship	37218	4028	H0041	H9792	NA	31,758	1,588	1,778	(190)
Monk, Earl Scholarship (1)	36868	4028	H0041	H9816	NA	4,497	225	160	65
Loomis, Carol & Scott Scholarship (1)	36869	4028	H0041	H9817	NA	9,764	488	471	18
Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA	1,454	73	34	39
C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA	194,426	9,721	4,500	5,221
C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA	162,022	8,101	3,750	4,351
Richard & Dawn Rawson Sch End	38982	4028	H0041	H2857	NA	10,884	544	167	377
Leon B. Stinson Memorial Sch End	38435	4028	H0041	H3489	NA	58,552	2,928	1,126	1,802
Dennis Allen Mem Sch End	39314	4028	H0041	H3495	NA	13,506	675	198	477
Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA	10,967	548	84	464
Joe Martin Scholarship End	38998	4028	H0041	H2861	NA	10,967	548	84	464
Cyvia & Melvin Wolff End #2	39512	4028	H0041	H3499	NA	679	34	3	31
Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA	266,912	13,346	9,375	3,971
John D & Susan K Thompson End	40185	4028	H0041	H2886	NA	10,766	538	40	498
Jack & Debbie Moore Excel End (2)	39498	4042	H0041	A3512	NA	NA	2,293	-	NA
Mark G. Papa Leadership Excellence Fund End (2)	39586	4042	H0041	D3688	NA	NA	2,778	-	NA
Maack Rogers, Jr. Insurance & Risk Management (2)	39773	4028	H0041	H2872	NA	NA	563	-	NA
Marvin & Joan Kaplan Sch End (2)	39880	4028	H0041	H2876	NA	NA	1,334	-	NA
John & Sharon Stubblefield End (2)	39958	4028	H0041	H2878	NA	NA	667	-	NA
Link Staffing Services Sch End (2)	39966	4028	H0041	H2879	NA	NA	334	-	NA
Grinaker, Robert	17667	4042	H0046	A1406	NA	318,581	15,929	14,990	939
Price Waterhouse	17436	4042	H0046	A1428	NA	281,984	14,099	13,268	831
Price Waterhouse Quasi	17436	4042	H0046	A1428	NA	29,333	1,467	1,380	87
Grinaker, Robert Quasi	17667	4042	H0046	A1406	NA	66,880	3,344	3,147	197
Elkins Professorship	16964	4042	H0047	A1897	NA	1,002,069	50,103	47,149	2,955
Cemo, Michael Professorship	34051	4042	H0049	A9727	NA	133,491	6,675	6,472	203
Baker Hughes Professorship	17669	4042	H0050	A1412	NA	920,043	46,002	43,289	2,713
Baker Hughes Quasi	17669	4042	H0050	A1412	NA	240,179	12,009	11,301	708
Brown And Root	17569	4042	H0054	C0439	NA	136,437	6,822	6,420	402
SUBTOTAL BAUER COLLEGE OF BUSINESS						43,993,213	2,207,628	2,040,980	158,680
Benbrook/Foerster	16958	4042	H0058	A1889	NA	20,063	1,003	944	59
Oberholtzer, EE & Myrtle	10774	4028	H0058	H1635	NA	115,821	5,791	5,450	342
Lawson, French W.	17632	4041	H0058	B1243	NA	16,116	806	758	48
Harper, Mabel Jewel	17018	4041	H0058	A1905	NA	17,444	872	821	52
Durham, Mylie & Charles	17530	4028	H0058	H0361	NA	58,053	2,903	2,731	171
Oberholtzer Quasi	10774	4028	H0058	H1635	NA	9,864	493	464	29
Weinstein, Joshua Scholarship	17520	4041	H0058	A1456	NA	58,937	2,947	2,777	169
Lechenger, Barbara	13906	4042	H0058	A1466	NA	113,842	5,692	5,352	340
Faculty Growth & Dev Quais	17416	4042	H0058	B1247	NA	41,231	2,062	1,940	122
Adminstaff	16701	4028	H0058	H1106	NA	16,061	803	756	47

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	PEOPLE SOFT					3 Year		Est. FY07 Income	FY06 Actual Income	FY07 -FY06 Change
	INCOME COST CENTER					Average				
	Sp Type	Fund	Dept	Prog	Proj	Market Value				
Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA	18,641	932	876	57	
Lilie Family-Early Childhood	10787	4042	H0058	B1245	NA	107,210	5,361	4,227	1,133	
Srahan, Richard	14164	4028	H0058	H1112	NA	14,762	738	695	44	
Larry & Phyllis Hughes	16703	4027	H0058	H1114	NA	16,691	835	780	55	
Sterr, Margie Scholarship	16705	4028	H0058	H1118	NA	8,256	413	366	47	
College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA	23,546	1,177	1,108	69	
Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA	23,416	1,171	1,080	91	
Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA	11,091	555	502	53	
Rockwell, Elizabeth Education	16781	4042	H0058	D3709	NA	500,664	25,033	19,467	5,567	
Foerster, Cecile	16782	4028	H0058	H1136	NA	11,862	593	556	38	
Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA	12,574	629	592	37	
Pascoe, Kathleen	16784	4028	H0058	H1140	NA	9,579	479	450	29	
Houston, Robert	16876	4027	H0058	H1124	NA	13,800	690	616	74	
Asian American Studies	16778	4042	H0058	H1128	NA	50,031	2,502	2,354	148	
Chambers, Velma	10331	4028	H0058	H2484	NA	14,084	704	660	45	
Dodds Family	16609	4028	H0058	H2397	NA	96,840	4,842	4,535	307	
Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA	11,053	553	482	71	
Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA	19,762	988	928	60	
Andrews Foundation Scholarship	13908	4029	H0058	H2425	NA	11,633	582	450	132	
Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA	12,265	613	578	35	
Mountain, Joe & Lee Scholar.	34992	4028	H0058	H9678	NA	22,688	1,134	830	304	
Hollingsworth, Marcile Schol. ⁽¹⁾	32837	4028	H0058	H2631	NA	22,974	1,149	1,099	50	
Hollingsworth, Marcile Science Educ. ⁽¹⁾	32839	4042	H0058	A3516	NA	11,487	574	550	25	
Smith, June Early Childhood Dev	32904	4042	H0058	A9699	NA	10,873	544	529	15	
Lilie, Glenn & Judith Dean's Leadership	32902	4042	H0058	D9700	NA	217,473	10,874	10,573	301	
Gore-Laird & Liberman Scholarship	33326	4028	H0058	H9714	NA	5,375	269	242	27	
Crouch, Pauline Moss	16870	4028	H0061	H0852	NA	20,989	1,049	981	68	
Croft, John	17525	4028	H0061	H0357	NA	21,690	1,085	1,021	64	
Capobianco, Rudolph	14030	4027	H0062	H0739	NA	20,419	1,021	961	60	
Wiley, Mary	17529	4042	H0062	A1464	NA	18,785	939	884	55	
Butler, Mary McCullough	16890	4028	H0062	H0918	NA	43,444	2,172	2,041	131	
Phyllis & Mudge Miller Endow	38090	4028	H0062	H2846	NA	21,436	1,072	667	405	
Kagen, Norman	13064	4027	H0064	H1110	NA	8,767	438	411	28	
Pelton, Barry C.	17412	4027	H0065	H0355	NA	16,706	835	786	49	
Hernandez, Dr. Mary Lou ⁽¹⁾	32969	6045	H0650	H9705	NA	9,392	470	447	23	
Dr Cynthia Norris Educ Leaders ⁽¹⁾	37413	6045	H0650	H9825	NA	1,105	55	50	5	
SUBTOTAL EDUCATION						1,928,794	96,440	85,362	11,078	
Chevron Scholarships	12092	4028	H0066	H1693	NA	397,229	19,861	18,690	1,171	
O'Leary, Mr. & Mrs. John	16956	4042	H0066	A1887	NA	373,862	18,693	17,591	1,102	
Cullen Eng Schol	16808	4028	H0066	H0690	NA	3,311,777	165,589	155,823	9,765	
Baldwin, R.W.	16526	4028	H0066	H1705	NA	290,543	14,527	13,670	857	
Engineering Schl. Quasi	16924	4028	H0066	H0723	NA	65,370	3,269	3,076	193	
Meier, Wilber & Judy	13901	4028	H0066	H0369	NA	11,729	586	552	35	
McInnis, Bayliss	16819	4028	H0066	H0988	NA	5,970	299	281	18	
American Petroleum Inst	16747	4028	H0066	H0936	NA	299,430	14,971	13,801	1,170	
Porter, Leonard	16633	4028	H0066	H1148	NA	44,863	2,243	2,111	132	
Kent, Herb	16634	4028	H0066	H1150	NA	5,710	286	269	17	
Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA	44,536	2,227	2,052	175	
Aminu, Jibril	17421	4042	H0066	A1478	NA	427,705	21,385	20,124	1,261	
Gillingham, W. J.	17420	4042	H0066	A1474	NA	768,615	38,431	36,164	2,266	
Dukler, Abraham	10855	4028	H0066	H1180	NA	4,676	234	220	14	
McNeese, Bill & Gail	16698	4028	H0066	H1184	NA	27,771	1,389	1,307	82	
Klotz Associates	16717	4028	H0066	H1192	NA	48,467	2,423	2,267	156	
Thomas & Vera Stuffleben	16716	4028	H0066	H1190	NA	135,750	6,788	6,387	400	
Cobb/Fendley	16719	4028	H0066	H1196	NA	80,048	4,002	3,749	254	
Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA	19,976	999	940	59	
Rockwell, Elizabeth Engineering	16729	4042	H0066	D1633	NA	534,107	26,705	25,130	1,575	
Dewan Scholarship	16726	4028	H0066	H1212	NA	16,910	845	728	117	
Holder, Cecil & Louise	10532	4028	H0066	H2497	NA	103,331	5,167	4,256	910	
Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA	23,286	1,164	1,097	67	
Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA	43,811	2,191	1,754	436	
Gas Processors Scholarship	28757	4038	H0066	H2579	NA	25,217	1,261	1,188	73	
Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA	43,758	2,188	1,586	602	
Dunn, John Professorship	31843	4042	H0066	A9663	NA	692,488	34,624	32,633	1,991	

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	PEOPLE SOFT					3 Year		Est. FY07 Income	FY06 Actual Income	FY07 -FY06 Change
	INCOME COST CENTER					Average				
	Sp Type	Fund	Dept	Prog	Proj	Market Value				
Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA	54,369	2,718	2,643	75	
Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA	22,921	1,146	1,130	16	
Cullen Eng. Prof.	17452	4041	H0067	B1269	NA	1,191,935	59,597	56,082	3,515	
Dow Professorship	17474	4042	H0067	A1510	NA	478,779	23,939	22,527	1,412	
Henley, Ernest & Barbara Prof ⁽¹⁾	36227	4042	H0067	A9794	NA	46,588	2,329	2,834	(505)	
Anderson, Pat	16595	4028	H0068	H0972	NA	25,418	1,271	1,203	68	
Cobb Fendley Schol	16683	4028	H0068	H1178	NA	77,113	3,856	3,628	227	
Structural Consulting/Monteith	16725	4028	H0068	H1210	NA	4,738	237	222	15	
Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA	46,218	2,311	1,827	484	
Hsu, Thomas Structural Res	30203	4042	H0068	F1706	NA	60,303	3,015	2,842	173	
Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA	26,459	1,323	1,297	26	
Symons, Virginia Thompson Envir Eng	37228	4028	H0068	D9815	NA	141,856	7,093	6,953	140	
Thomas & Laura HSU Profess End	40051	4042	H0068	D1864	NA	132,412	6,621	5,731	890	
Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA	36,605	1,830	1,233	597	
Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA	21,436	1,072	667	405	
Michael W Oneill Mem Sch	38153	4028	H0068	H2849	NA	20,508	1,025	258	767	
Barr, Betty Scholarship	16679	4028	H0070	H1170	NA	15,837	792	726	66	
Medh, Urwish	16680	4028	H0070	H1172	NA	8,498	425	400	25	
Agrawal, Durga & Sushila	17007	4028	H0072	H2468	NA	186,528	9,326	8,776	550	
Hall, George & MyraJane Ind Engr	36289	4028	H0072	H9796	NA	10,357	518	508	10	
Bill D. Cook Scholar	16720	4027	H0073	H1198	NA	31,269	1,563	1,390	173	
Bill Cook Faculty	16721	4028	H0073	H1200	NA	516,395	25,820	24,297	1,523	
Hall, George	16727	4028	H0073	H1214	NA	22,339	1,117	1,046	71	
Padula, Frank Scholarship ⁽¹⁾	33008	4028	H0073	H2634	NA	46,354	2,318	2,124	194	
Manmohan & Marie Kalsi End ⁽²⁾	39665	4042	H0073	D9897	NA	NA	4,165	-	NA	
SUBTOTAL ENGINEERING						11,072,169	557,774	517,792	35,816	
Honors Program Quasi	17118	4041	H0078	A1862	NA	186,725	9,336	8,786	551	
Dyer, Everett	16568	4028	H0078	H1542	NA	76,976	3,849	3,622	227	
Cooper Industries	14152	4028	H0078	H1548	NA	83,473	4,174	3,928	246	
Temple-Honors Coll	16572	4028	H0078	H1554	NA	408,370	20,419	19,214	1,204	
Coastal Securities - Honors	16531	4027	H0078	H1558	NA	12,019	601	566	35	
Hearst, William Randolph	12094	4027	H0078	H1560	NA	264,077	13,204	12,425	779	
Cizik, Jane Morin	36164	4042	H0078	D3559	NA	576,080	28,804	27,105	1,699	
Honors Fellows	16655	4028	H0078	H1564	NA	756,485	37,824	35,594	2,231	
Carolyn Grant Fay	12210	4042	H0078	D1467	NA	1,686,371	84,319	79,346	4,973	
Monsanto End/Honor	16656	4028	H0078	H1566	NA	14,343	717	675	42	
McMillian/Gerstacker Schol	16664	4028	H0078	H1518	NA	13,439	672	586	86	
Honors Undergrad Research	16658	4028	H0078	H1572	NA	91,212	4,561	4,272	289	
Honors Study Abroad Endow	10772	4028	H0078	H1568	NA	91,212	4,561	4,272	289	
Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA	29,533	1,477	1,464	12	
Becky & Truman Arnold Sch	16450	4028	H0078	H1576	NA	14,185	709	664	45	
JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA	8,935	447	420	26	
CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA	26,691	1,335	1,256	79	
Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA	22,546	1,127	1,005	122	
Coastal Corp Schol Endow	16459	4028	H0078	H1526	NA	13,118	656	617	39	
Luchsinger, Amy & John	16662	4028	H0078	H2418	NA	17,360	868	813	55	
Blanton, Jack	16460	4028	H0078	H2419	NA	8,972	449	420	28	
Lay Presidential	16451	4028	H0078	H2438	NA	27,049	1,352	1,267	86	
Goodman Scholarship	16641	4028	H0078	H2433	NA	8,590	429	402	27	
Cizik, Jane & Robert	16642	4028	H0078	H2434	NA	52,314	2,616	2,045	571	
Smith, Wilhelmina R	16643	4028	H0078	H2435	NA	53,312	2,666	2,301	365	
Jones, Jesse H. & Mary Gibbs	16657	4028	H0078	H1570	NA	1,032,262	51,613	48,569	3,044	
Bettencourt, Sara	26251	4028	H0078	H2521	NA	11,230	562	529	32	
Bettencourt, Dorothy	26250	4028	H0078	H2520	NA	8,835	442	415	27	
Seaver	26497	4028	H0078	H2527	NA	9,158	458	430	28	
Andrews, Kurth Scholarship Honors	37336	4028	H0078	H2824	NA	21,007	1,050	1,030	21	
Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA	11,701	585	179	406	
Michelle & Ed Noack Sch End ⁽¹⁾⁽²⁾	40082	4028	H0078	H2885	NA	NA	83	-	NA	
Nancy O'Connor Abendshein Prof ⁽¹⁾	38135	6061	H0650	A9846	NA	64,218	3,211	491	2,720	
Ross Lence Sch Quasi End ⁽¹⁾⁽²⁾	40242	4028	H0078	H3505	NA	NA	1,960	-	NA	
SUBTOTAL HONORS						5,701,799	287,133	264,708	20,382	
Forehand, Larry	16589	4028	H0080	H1352	NA	139,646	6,982	6,571	412	

**University of Houston System
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PEOPLE SOFT										
INCOME COST CENTER						3 Year		Est. FY07	FY06	FY07 -FY06
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Change	
Dobson, Harmon	10862	4028	H0080	H1354	NA	31,954	1,598	1,503	94	
Rappole - Sheridan	16590	4028	H0080	H1356	NA	44,879	2,244	2,112	132	
Wilson, Herbert O.	16474	4028	H0080	H1358	NA	46,699	2,335	2,197	138	
Pappas, Gregory James	16500	4028	H0080	H1384	NA	72,239	3,612	3,399	213	
Pappas Restaurant	16501	4028	H0080	H1386	NA	72,239	3,612	3,399	213	
Bristol Hotel	16502	4028	H0080	H1388	NA	20,749	1,037	976	61	
Look, Mary	16523	4028	H0081	H1699	NA	170,923	8,546	8,105	442	
Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA	17,186	859	804	56	
Meat Science	35119	4042	H0081	A2097	NA	12,100	605	569	36	
Garbett, Rosemary	16524	4028	H0081	H1701	NA	111,458	5,573	5,237	336	
HRM Facility Improv. Quasi	13073	4042	H0081	A1538	NA	480,429	24,021	22,605	1,417	
Assoc. Bldg, Services/Parker	16513	4028	H0081	H1727	NA	35,739	1,787	1,682	105	
Bliss, Becky	16512	4028	H0081	H1725	NA	175,783	8,789	8,232	558	
Wyatt, Earle	16984	4028	H0081	H0576	NA	34,320	1,716	1,615	101	
Par Excellence Scholarship	16861	4028	H0081	H0836	NA	37,358	1,868	1,758	110	
Davis, Edward C.	16988	4028	H0081	H0460	NA	66,289	3,314	3,119	195	
Rolston, Leonard	13167	4028	H0081	H0888	NA	43,931	2,197	2,067	130	
Sutherland, J.P.	16885	4028	H0081	H0896	NA	27,479	1,374	1,293	81	
Prichard, C Victor	16820	4028	H0081	H0992	NA	17,213	861	810	51	
McNeill, Charles	14169	4028	H0081	H0990	NA	4,096	205	193	12	
Hardy, Scott	16855	4028	H0081	H0544	NA	27,647	1,382	1,301	82	
HRM Dean's Scholarship	16628	4028	H0081	H0802	NA	155,567	7,778	7,320	459	
Greenaway, Donald	17480	4042	H0081	A1548	NA	64,602	3,230	3,040	190	
Hospitality Industry Diversity Inst.	17482	4041	H0081	D1239	NA	48,525	2,426	2,283	143	
Les Dames Escoffier	16584	4028	H0081	H1340	NA	158,430	7,922	7,459	463	
Fischer, Jo	16585	4028	H0081	H1344	NA	8,316	416	391	25	
Lattin, Gerald	16586	4028	H0081	H1346	NA	18,514	926	871	55	
Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA	166,456	8,323	7,751	571	
Waskey, Ted	16587	4028	H0081	H1348	NA	19,497	975	918	57	
Bombaywala, Ghulam	16588	4028	H0081	H1350	NA	22,992	1,150	1,082	68	
Food & Beverage Mgrs	16475	4028	H0081	H1360	NA	98,798	4,940	4,648	292	
Brinker International	16498	4028	H0081	H1376	NA	95,082	4,754	4,474	280	
Gourmet Night	16488	4028	H0081	H1370	NA	14,455	723	680	43	
Nat Hart	16487	4028	H0081	H1368	NA	28,900	1,445	1,360	85	
Four Seasons Hotel	14155	4028	H0081	H1378	NA	80,654	4,033	3,832	201	
HRM Houston Livestock	16476	4028	H0081	H1362	NA	138,739	6,938	6,196	742	
Natl Assoc Of Catering	10764	4028	H0081	H1380	NA	36,507	1,825	1,718	108	
Fred Parks Wine Cellar	35118	4042	H0081	D2818	NA	168,514	8,426	7,929	497	
Greater Houston Hotel	16863	4028	H0081	H0840	NA	83,997	4,200	3,810	390	
Int'L Assoc Hosp. Acct	16496	4028	H0081	H1372	NA	51,721	2,586	2,434	152	
Tony Vallone End	16711	4028	H0081	H1416	NA	88,718	4,436	4,174	262	
Ray A. Kroc Schol Endow	16581	4028	H0081	H1338	NA	21,824	1,091	1,027	64	
HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA	37,066	1,853	1,744	109	
Glazer's Endowment	16580	4028	H0081	H1336	NA	18,227	911	854	58	
Fitsimmons, Charles	16582	4028	H0081	H2431	NA	21,709	1,085	1,017	69	
Texas Hotel & Motel	16583	4028	H0081	H2432	NA	132,078	6,604	6,214	389	
Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA	191,794	9,590	8,093	1,497	
Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA	22,466	1,123	1,059	65	
HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA	45,224	2,261	1,964	297	
Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA	23,176	1,159	1,125	34	
Massad Family Scholarship	34596	4028	H0081	H9742	NA	8,951	448	389	59	
Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA	10,536	527	516	10	
Lonnie Simmons Sch Quasi End ⁽²⁾	28945	4028	H0081	H2585	NA	NA	693	-	NA	
SUBTOTAL HOTEL & RESTAURANT MANAGEMENT						3,772,413	189,314	175,914	12,707	
Delphian Scholarships	12175	4028	H0082	H0478	NA	440,938	22,047	20,747	1,300	
Worham Chair	17369	4042	H0082	A1608	NA	2,211,251	110,563	104,042	6,520	
Delphian Sch Quasi	12175	4028	H0082	H0478	NA	83,779	4,189	3,942	247	
McGovern Lectureship End	17600	4042	H0082	F1169	NA	130,995	6,550	5,892	657	
Mitchell, Cynthia Woods Center	40071	4042	H0082	D9677	NA	8,803,412	440,171	297,423	142,748	
Stern, David O. in LASS	35778	4042	H0082	D9768	NA	10,929	546	536	11	
West Quasi Schol Endowment	39153	4028	H0082	H9862	NA	21,770	1,089	333	756	
Flaxman Art Scholarship	16510	4028	H0083	H1687	NA	239,730	11,988	11,281	707	
Blaffer, Sarah Cambell Schol	16382	4028	H0083	H1655	NA	15,771	789	742	47	
Guenther, Peter Quasi	16974	4028	H0083	H0745	NA	107,626	5,381	5,011	370	

University of Houston System
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	PEOPLE SOFT					3 Year			
	INCOME COST CENTER					Average	Est. FY07	FY06	FY07-FY06
	Sp Type	Fund	Dent	Prog	Proj	Market Value	Income	Actual Income	Change
Blain, LaRuth	16602	4028	H0083	H1272	NA	86,279	4,314	4,060	254
Choate, Gary & Palmer, Marc	16607	4028	H0083	H1284	NA	33,554	1,678	1,579	99
Judith Morris	16715	4042	H0083	H1294	NA	57,844	2,892	2,722	171
McClennan, LaVerne	10333	4042	H0083	D1652	NA	10,048	502	466	36
Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA	14,201	710	696	14
Laura E Swails Schol End	39509	4028	H0083	H3496	NA	10,801	540	250	290
Speech Scholarship Quasi	16377	4028	H0084	H1643	NA	23,938	1,197	1,126	71
Underwood, Walter Quasi	16378	4028	H0084	H1645	NA	3,442	172	162	10
Scardino, Dickie	16379	4028	H0084	H1647	NA	7,646	382	360	23
Flaherty, Pat	13056	4028	H0084	H1651	NA	6,807	340	320	20
Winius/Brandon/Blumberg	16470	4028	H0084	H1709	NA	24,663	1,233	1,160	73
Gallagher, Jack	17145	4028	H0084	H0574	NA	85,855	4,293	4,040	253
MCI Telecommunications	17351	4042	H0084	A1638	NA	35,250	1,763	1,639	104
Battin, Tom	16596	4028	H0084	H0974	NA	33,654	1,683	1,571	112
Gehbauer, John & Kathryn ⁽¹⁾	13062	4028	H0084	H1224	NA	46,996	2,350	1,964	386
Calderon, Elizabeth	10858	4028	H0084	H1258	NA	26,608	1,330	1,252	78
Frede, Ralph	16565	4028	H0084	H1260	NA	18,997	950	892	58
Georgeanna Stanton	16567	4028	H0084	H1264	NA	9,741	487	458	29
Uray, Richard	16575	4028	H0084	H1332	NA	82,556	4,128	3,866	262
Delphian-Childrens' Theatre	17138	4042	H0085	C0530	NA	91,239	4,562	4,293	269
Delphian-Shakespear Festival	17137	4042	H0085	C0528	NA	91,239	4,562	4,293	269
Wilson, Trey	16891	4028	H0085	H0920	NA	68,744	3,437	3,233	204
Pickett, Cecil	16760	4028	H0085	H1016	NA	52,220	2,611	2,457	154
Adamo, Joseph	16673	4028	H0085	H1236	NA	8,639	432	407	25
Bullard Schol Endow	10859	4028	H0085	H1290	NA	11,220	561	609	(48)
Joanna Friesen Endow Sch	16742	4028	H0085	H1320	NA	9,134	457	428	29
Dorff, Linda Scholarship	27065	4028	H0085	H2546	NA	9,322	466	438	28
Wilson & Jeter Endowment	35882	4042	H0085	D9710	NA	6,174	309	300	8
Bartkowiak, Matthew	35881	4042	H0085	H9754	NA	34,358	1,718	1,665	53
Bill & Ann Stokes	38134	4042	H0085	C0679	NA	53,589	2,679	1,668	1,011
English Scholarships Quasi	16373	4028	H0086	H1633	NA	28,431	1,422	1,338	84
Houstoun Professorship	12310	4042	H0086	A1614	NA	846,022	42,301	39,806	2,495
Day, Martin & Betty	16762	4028	H0086	H0864	NA	21,534	1,077	1,013	64
Morris Gentile Mem.	16744	4028	H0086	H1222	NA	37,687	1,884	1,773	111
Morgan, Jeanette	17185	4042	H0086	A1568	NA	17,425	871	820	51
Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA	48,318	2,416	2,273	142
African Amer Studies, Creative	14159	4028	H0086	H2472	NA	510,637	25,532	24,026	1,506
Cullen Fndn Chair Creative Writing	10038	4042	H0086	B1555	NA	1,286,778	64,339	58,674	5,665
Lawrence, Bryan Excellence Quasi	35942	4028	H0086	H3481	NA	36,763	1,838	1,802	36
John A. Beck	16604	4028	H0087	H1278	NA	398,122	19,906	18,732	1,174
Adams, Martin	16745	4028	H0087	H1326	NA	10,187	509	463	46
Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA	97,048	4,852	4,160	692
UH Communications Discorders	10332	4028	H0087	H2485	NA	9,632	482	429	52
Arnold, Genevieve Com Disord	30097	4042	H0087	H9647	NA	47,600	2,380	2,243	137
Torres, Rosemary Segovia Scholarship ⁽¹⁾	31126	4042	H0087	D2637	NA	9,822	491	343	148
Maresch, Thelma Burnett	33662	4042	H0087	A9691	NA	28,207	1,410	1,371	39
Douthitt, Helen Scholarship	16509	4028	H0089	H1685	NA	25,931	1,297	1,220	76
Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA	26,909	1,345	1,266	79
Miller, Murray Scholarships	16387	4028	H0089	H1717	NA	712,609	35,630	33,529	2,101
History	17390	4042	H0089	A1634	NA	30,268	1,513	1,424	89
Public History Quasi	12967	4042	H0089	B1308	NA	82,416	4,121	3,878	243
African American Studies	10609	5022	H0089	A0001	G004545	1,563,409	78,170	73,560	4,610
Siegel, Stanley Tx History	36235	4028	H0089	H9755	NA	22,146	1,107	1,086	22
Lack Music	16514	4028	H0090	H1691	NA	65,799	3,290	3,096	194
Katims, Milton	14146	4028	H0090	H1723	NA	66,323	3,316	3,121	196
Claridge, Hester	14033	4028	H0090	H0566	NA	35,312	1,766	1,662	104
Burr, Ruth	16516	4028	H0090	H1731	NA	62,941	3,147	2,961	186
Hirsh, Albert	17140	4028	H0090	H0560	NA	28,396	1,420	1,395	25
School Of Music Quasi	12174	4028	H0090	H0743	NA	173,877	8,694	8,181	513
Bishop, Charles & Dorothy	13897	4042	H0090	A1592	NA	142,980	7,149	6,727	422
Van Horn, Sue	16871	4028	H0090	H0854	NA	59,809	2,990	2,797	193
Lack, Jean Preston	14062	4028	H0090	H0882	NA	23,379	1,169	1,100	69
Cooper, Sara	12169	4028	H0090	H0914	NA	21,748	1,087	1,023	64
Moore Professorship	17353	4042	H0090	A1642	NA	785,155	39,258	36,943	2,315
Moore Fellowships	13896	4028	H0090	H0373	NA	2,300,363	115,018	108,235	6,783
Chertok, Nancy	16636	4028	H0090	H0814	NA	27,445	1,372	1,282	90

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	PEOPLE SOFT					3 Year		Est. FY07 Income	FY06 Actual Income	FY07 -FY06 Change
	INCOME COST CENTER					Average				
	Sp Type	Fund	Dept	Prog	Proj	Market Value				
Nikolaïdi, Elena	14019	4028	H0090	H1014	NA	17,071	854	803	50	
Galveston Musical	13165	4028	H0090	H1018	NA	25,114	1,256	1,182	74	
Lack, Abram	17269	4042	H0090	A1688	NA	135,349	6,767	6,368	399	
Hirsch, Winifred & Maurice	12154	4028	H0090	H1220	NA	11,064,144	553,207	516,756	36,451	
Claridge, Ruth	16669	4028	H0090	H1226	NA	42,637	2,132	2,006	126	
Schissler Foundation	16670	4028	H0090	H1228	NA	179,887	8,994	8,464	530	
West, Neva & Wesley	14160	4028	H0090	H1246	NA	415,423	20,771	19,546	1,225	
Shaw, Betty	16560	4028	H0090	H1248	NA	17,742	887	825	62	
Grant, Richard	16561	4028	H0090	H1250	NA	190,695	9,535	8,931	604	
School Of Music Quasi	17270	4042	H0090	A1690	NA	4,597,315	229,866	216,310	13,556	
Head, Jeremy	16562	4028	H0090	H1252	NA	33,375	1,669	1,570	98	
Sarofim, Louisa	17288	4042	H0090	A1680	NA	45,485	2,274	2,140	134	
Charles & Dorothy Riesen	16608	4028	H0090	H1286	NA	116,983	5,849	5,504	345	
Edythe Bates Old Quasi	36165	4042	H0090	D3560	NA	1,023,445	51,172	48,154	3,018	
Alkek-Williams Music	16606	4028	H0090	H1282	NA	47,706	2,385	2,245	141	
Melcher, Lucille Endow	16714	4028	H0090	H1292	NA	466,671	23,334	21,855	1,478	
Alkek Schol Endow	10860	4028	H0090	H1314	NA	19,418	971	909	62	
Margaret & James Elkins	16740	4028	H0090	H1316	NA	23,809	1,190	1,120	70	
Wilhelmina R. Morian End	16737	4028	H0090	H1308	NA	9,523	476	448	28	
Linda & Ken Lay Family End	16735	4028	H0090	H1304	NA	23,809	1,190	1,120	70	
Charlene & Phillip Carrol	16738	4028	H0090	H1310	NA	9,523	476	448	28	
Marilyn & R.E. Reamer End	16736	4028	H0090	H1306	NA	23,809	1,190	1,120	70	
Betty & Harry Jukes End	16734	4028	H0090	H1302	NA	10,453	523	492	31	
Larry Gatlin Music End	16733	4028	H0090	H1300	NA	9,523	476	448	28	
Robert J. Jones Endow	16743	4028	H0090	H1324	NA	13,309	665	615	51	
Stephen Harbachick End	13169	4028	H0090	H0765	NA	9,076	454	425	28	
Edythe Bates Old Choral Quasi	16666	4028	H0090	H2471	NA	65,970	3,298	3,089	209	
Edythe Bates Old Orch Quasi	16746	4028	H0090	H2470	NA	65,970	3,298	3,089	209	
Melcher Violin	16577	4028	H0090	H2414	NA	341,666	17,083	16,001	1,082	
McCullum Eleanor	16576	4028	H0090	H2413	NA	14,049	702	658	45	
Alkek/Williams Chair	26933	4028	H0090	H2545	NA	954,676	47,734	38,400	9,334	
Henry, William G., Jr.	26929	4028	H0090	H2543	NA	8,297	415	390	25	
Czarnek And Patalik Music	26931	4028	H0090	H2544	NA	8,783	439	413	27	
The Thelma Hearn Scholarship	26923	4028	H0090	H2540	NA	26,112	1,306	1,223	83	
Tomatz, David & Ann	26925	4028	H0090	H2541	NA	173,376	8,669	8,120	549	
Saunders, Betti & Charles	26927	4028	H0090	H2542	NA	23,441	1,172	1,101	71	
Wiggins, Jayne & Albert	29329	4028	H0090	H2592	NA	11,346	567	535	33	
Pollack, Howard Sclharship ⁽¹⁾	30994	4028	H0090	H9666	NA	22,779	1,139	870	269	
Patterson, Claire North Scholarship	30996	4028	H0090	H9667	NA	29,997	1,500	1,320	180	
Druary, John Scholarship	36226	4028	H0090	H9767	NA	22,889	1,144	1,122	23	
Fredric A & Betsy C Weber Sch	38291	4028	H0090	H2851	NA	21,603	1,080	500	580	
Silin, Charles	10775	4028	H0092	H1665	NA	20,164	1,008	949	59	
Texas German Studies	13899	4042	H0092	D3710	NA	10,792	540	508	32	
Hispanic Literature Chair	17188	4042	H0092	D1263	NA	1,292,354	64,618	60,807	3,811	
Johnson, Harvey L.	16465	4028	H0092	H1532	NA	7,882	394	371	23	
Spanish PhD Endow	16731	4028	H0092	H1296	NA	96,422	4,821	4,516	305	
Italy In America Endow	16741	4028	H0092	H1318	NA	29,129	1,456	1,364	92	
Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	D9732	NA	423,985	21,199	20,627	572	
Sheeler, John Rubin	16471	4028	H0094	H1711	NA	76,614	3,831	3,605	226	
Cain Scholarship - UH	16517	4028	H0095	H1733	NA	1,462,286	73,114	68,802	4,312	
Reyes, Ben	16603	4028	H0095	H1274	NA	31,794	1,590	1,496	94	
Fraga Brothers	28032	4028	H0095	H9617	NA	32,526	1,626	1,449	177	
Ctr for Mexican American Studies ⁽¹⁾	38840	4042	H0095	A9651	NA	9,082	454	433	22	
Maresh, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA	57,415	2,871	2,295	578	
Martinez, George & Kathryn	30390	4042	H0095	A9657	NA	12,399	620	584	36	
Perry, Bob Mexican American	30628	4042	H0095	A9664	NA	299,739	14,987	10,062	4,925	
Palacios, Ctr for Mex. Amer Studies	34641	4042	H0095	A9674	NA	11,498	575	382	193	
Loya, Miguel & Ana	34566	4042	H0095	A9686	NA	12,226	611	547	64	
Mindiola, Tacho & Cindy	34637	4042	H0095	A9704	NA	21,084	1,054	1,025	29	
Mendenhall, Trinidad Vasquez	34639	4042	H0095	D9713	NA	21,046	1,052	1,009	44	
Union Pacific for Mex.Amer Studies	34640	4042	H0095	D9718	NA	10,273	514	499	14	
Wells Fargo Ctr for Mex Amer	34638	4042	H0095	D9722	NA	53,186	2,659	2,442	217	
Soliz, Olga MAS	35689	4042	H0095	D9761	NA	21,752	1,088	1,049	39	
Congressman Gene Green MAS	38645	4042	H0095	D9769	NA	8,150	408	476	(68)	
HEB Endowment MAS	36920	4042	H0095	D9811	NA	80,728	4,036	3,658	378	
State Farm - Ctr Mex Amer.	37305	4042	H0095	D2980	NA	20,621	1,031	1,011	20	

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	PEOPLE SOFT					3 Year		Est. FY07 Income	FY06 Actual Income	FY07-FY06 Change
	INCOME COST CENTER					Average				
	Sp Type	Fund	Dept	Prog	Proj	Market Value				
Musa & Khaleda Dakri Endow	38143	4042	H0095	D3575	NA	26,795	1,340	834	506	
Sanchez Family Found End	38842	4042	H0095	D9874	NA	27,316	1,366	313	1,053	
Blaffer Gallery	17294	4042	H0097	G0309	NA	673,599	33,680	31,694	1,986	
Robinson, Minette & Jerome ⁽¹⁾	36873	4028	H0097	H9621	NA	31,885	1,594	1,147	448	
Lepow, Dr. Ronald	17427	4028	H0120	H2424	NA	25,775	1,289	1,213	76	
Sanders, Don A.	16538	4028	H0120	H1478	NA	97,296	4,865	4,578	287	
Social Sciences Alumni Quasi	16539	4028	H0120	H1480	NA	11,940	597	562	35	
Danberg, Debra	16540	4028	H0120	H1482	NA	61,486	3,074	2,893	181	
Henderson, Sen. Don Quasi	10797	4042	H0120	D1365	NA	214,513	10,726	10,093	633	
Robert Eckles Schol End	12093	4028	H0120	H1486	NA	47,700	2,385	2,244	141	
Kenneth Lay Economics	17316	4042	H0122	A1824	NA	435,402	21,770	20,486	1,284	
Joel Sailors Economic	17310	4042	H0122	D1383	NA	199,410	9,971	9,505	465	
Primeaux, Walter & Natalie	25893	4028	H0122	H2510	NA	22,690	1,135	1,066	69	
Graham Professorship in Econ	29327	4042	H0122	D1801	NA	295,516	14,776	12,368	2,408	
Hadad, Daniel	14032	4028	H0123	H0596	NA	30,386	1,519	1,430	90	
Marlatt E.E.	16888	4028	H0123	H0906	NA	24,183	1,209	1,138	71	
Walker, Hap	12164	4028	H0123	H0994	NA	27,745	1,387	1,305	82	
Hayden, Carlos	16534	4028	H0123	H1468	NA	30,257	1,513	1,424	89	
Shearne, Major Charles	10325	4028	H0123	H2479	NA	64,099	3,205	2,942	263	
Jones, Benjamin Scott ⁽¹⁾	28145	4028	H0123	H9573	NA	11,133	557	505	52	
Everett J. & Mary Lee Lanik Sch End ⁽¹⁾	38469	4028	H0123	H3490	NA	17,348	867	334	533	
Lence Distinguished Chair	26495	4042	H0124	D1729	NA	301,084	15,054	14,166	888	
Lence Distinguished Chair Quasi	26495	4042	H0124	D1729	NA	50,325	2,516	2,368	148	
Kenneth Lay Professorship	17213	4042	H0124	A1804	NA	411,510	20,575	19,362	1,213	
Yelderman, Pauline Chair	32063	4042	H0124	A9035	NA	548,736	27,437	25,819	1,618	
Love, John W	10839	4028	H0125	H0792	NA	5,939	297	279	18	
Callicut, Laurie Quasi	16931	4028	H0125	H0624	NA	58,373	2,919	2,747	172	
McCary, John Leslie	16508	4028	H0125	H1681	NA	23,789	1,189	1,119	70	
MacNaughton, John	12091	4028	H0125	H1683	NA	160,604	8,030	7,566	464	
Arnold, Genevieve Psychology	30177	4028	H0125	H2609	NA	35,700	1,785	1,682	103	
Osborn, Bart Industrial Org	16834	4028	H0125	H0492	NA	59,498	2,975	2,804	171	
Werlin, Joseph Sociology Faculty	34049	4042	H0126	D9728	NA	60,278	3,014	2,838	176	
Center Public Policy Quasi	17171	4042	H0128	D1471	NA	191,412	9,571	9,006	564	
Lanier, Robert Chair	26247	4042	H0128	A1956	NA	489,617	24,481	20,419	4,062	
Moffitt, William Professorship	36348	4042	H0447	A9803	NA	22,071	1,104	1,143	(40)	
Turner, Sylvester ⁽¹⁾	20827	6045	H0650	H9205	NA	19,594	980	908	72	
Turner, Sylvester Quasi ⁽¹⁾	20827	6045	H0650	H9205	NA	9,304	465	389	76	
Strane, Miriam ⁽¹⁾	27488	6045	H0650	H9614	NA	8,254	413	372	41	
Smith, June Duhar Schol. Quasi ⁽¹⁾	31608	4028	H0090	H9675	NA	12,124	606	552	55	
Old, Edith Bates Prof. Quasi ⁽¹⁾	34713	4042	H0650	A9750	NA	129,892	6,495	6,020	475	
McDavid College Professorship ⁽¹⁾⁽²⁾	35736	4042	H0086	A9765	NA	NA	4,688	-	NA	
Dept of Economics Professorship ⁽¹⁾	35735	4042	H0122	A9766	NA	67,839	3,392	3,391	1	
Moreno, Rosanna & Carlos Family ⁽¹⁾	36300	4042	H0095	D9798	NA	5,887	294	305	(11)	
Gonzalez, Irma Diaz & Roberto ⁽¹⁾	37636	4042	H0095	D2997	NA	5,349	267	256	12	
George L & Myrajane E Hall Sch ⁽¹⁾	39528	4028	H0090	D9854	NA	7,736	387	175	212	
Louise Woestemeyer Sch End ⁽¹⁾	38366	4028	H0082	H9861	NA	5,526	276	104	172	
Mexican Women's Initiative End ⁽¹⁾	38915	6061	H0650	D9877	NA	6,631	332	75	257	
Martin Antonio Flores Sch End ⁽¹⁾⁽²⁾	39326	4028	H0090	H2868	NA	NA	500	-	NA	
John Moores Humanitarian Sch ⁽¹⁾⁽²⁾	39499	4028	H0094	H3497	NA	NA	500	-	NA	
Sylvester Turner Public Service Sch ⁽¹⁾⁽²⁾	39500	4028	H0094	H3498	NA	NA	500	-	NA	
Amegy Bank of Texas Endowment ⁽¹⁾⁽²⁾	39872	6061	H0650	D9908	NA	NA	167	-	NA	
SUBTOTAL COLLEGE OF LIBERAL ARTS & SOCIAL SCIENCES						52,371,349	2,624,922	2,320,637	297,931	
Garwood, W. St. John	16511	4028	H0098	H1689	NA	150,762	7,538	7,094	445	
Stevens, Barksdale	16376	4028	H0098	H1641	NA	10,421	521	490	31	
Fultz, Mr & Mrs Larry Quasi	16383	4028	H0098	H1661	NA	71,885	3,594	3,382	212	
Smith, Judge Shern	16506	4028	H0098	H1677	NA	20,157	1,008	948	59	
Frankel Quasi	17493	4042	H0098	A1700	NA	85,232	4,262	4,010	251	
Blakely, Newell Professorship	17492	4042	H0098	A1696	NA	251,551	12,578	11,836	742	
Sondock, Judge Ruby Lecture	17497	4042	H0098	A1708	NA	209,510	10,476	9,858	618	
Bates, William Chair	17386	4042	H0098	D1299	NA	607,080	30,354	29,052	1,302	
Bacon, Judge Mary	16503	4028	H0098	H1390	NA	72,456	3,623	3,408	215	
Crowther, James	16504	4028	H0098	H1392	NA	142,561	7,128	6,708	420	
SUBTOTAL LAW						1,621,616	81,081	76,786	4,295	

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INCOME COST CENTER						3 Year		Est. FY07	FY06	FY07 -FY06
	Sp Type	Fund	Dept	Prog	Proj	Average Market Value	Income	Actual Income	Change	
Cannata, Jack & Betty	17340	4042	H0102	D1323	NA	151,979	7,599	7,151	448	
Natural Sciences Quasi	16968	4028	H0102	H0727	NA	121,302	6,065	5,707	358	
NSM Alumni	16707	4028	H0102	H1406	NA	72,087	3,604	3,392	213	
Perkin Elmer Corp.	16708	4028	H0102	H1410	NA	18,985	949	893	56	
Gordon, H & B.Davis	16709	4027	H0102	H1412	NA	188,330	9,417	8,861	555	
Phieffer, Eckhard Quasi	10335	4042	H0102	B1554	NA	667,236	33,362	31,394	1,967	
Cheung, Edson	10334	4028	H0102	H2486	NA	28,498	1,425	1,341	84	
Irwin, Melinda	31571	4027	H0102	H2539	NA	31,321	1,566	1,407	159	
Rodd, Frank R.	29321	4027	H0102	H2591	NA	14,304	715	650	65	
Battle, Jack & Peggy	34716	4028	H0102	D9744	NA	36,684	1,834	1,652	183	
Tansey Family Scholarship	36689	4028	H0102	H9758	NA	21,804	1,090	1,135	(45)	
Henry W. Graham End Sch ⁽²⁾	39876	4028	H0102	H2875	NA	NA	167	-	NA	
Cominsky, Catherine	12965	4042	H0104	A1730	NA	46,839	2,342	2,204	138	
Houston Livestock	16623	4028	H0104	H1394	NA	328,698	16,435	15,370	1,065	
Huggins, Sara	16624	4028	H0104	H1398	NA	25,744	1,287	1,211	76	
Cullen (Chem)	40274	4042	H0107	D3707	NA	190,560	9,528	8,966	562	
Welch Foundation Chair	15332	5022	H0107	B0001	G003290	4,275,517	213,776	199,918	13,858	
NSM-Chemistry Quasi	40273	4042	H0107	D3706	NA	118,717	5,936	5,586	350	
Lomonte, John N Scholarship	16955	4042	H0107	A1885	NA	85,972	4,299	3,751	548	
Shanfield, Henry	16955	4042	H0107	A1885	NA	2,214	111	104	7	
Dobrin, Milton	16986	4027	H0109	H0458	NA	58,266	2,913	2,741	172	
UH GAA	16889	4027	H0109	H0908	NA	78,734	3,937	3,705	232	
Sheriff, Margaret & Robt.	10791	4042	H0109	D1217	NA	464,418	23,221	21,851	1,369	
Cullen (Math)	16954	4041	H0110	A1883	NA	191,383	9,569	9,005	564	
Benner, Charles	16773	4028	H0110	H0788	NA	125,906	6,295	5,949	346	
Grover, Blanche	16817	4027	H0110	H0984	NA	111,818	5,591	5,259	332	
Cullen (Phy)	14034	4041	H0112	A1881	NA	190,560	9,528	8,966	562	
Hall, George & Myrajane Schol. ⁽¹⁾	33742	6045	H0650	H9725	NA	9,878	494	444	50	
Robert & Margaret Sheriff End ⁽¹⁾⁽²⁾	39583	6061	H0650	D9895	NA	NA	1,058	-	NA	
SUBTOTAL NATURAL SCIENCES & MATHEMATICS						7,657,752	384,113	358,614	24,274	
White, William E.	16847	4028	H0113	H0761	NA	73,920	3,696	3,225	471	
Kuhlman, William Optometry	16380	4028	H0113	H1649	NA	34,826	1,741	1,615	126	
Jankiewicz, Harry	14144	4028	H0113	H1659	NA	38,855	1,943	1,820	123	
Coburn, O.W. Quasi	16389	4028	H0113	H1667	NA	127,406	6,370	6,011	360	
Greeman Petty Professorship	17239	4042	H0113	A1774	NA	755,013	37,751	35,304	2,447	
Lovitt Quasi	10909	4042	H0113	A1776	NA	100,516	5,026	4,729	296	
Greeman Petty Quasi	17239	4042	H0113	A1774	NA	20,097	1,005	946	59	
Adler-Grinberg	16635	4028	H0113	H0812	NA	48,641	2,432	2,229	203	
Borish Chair	17237	4042	H0113	A1768	NA	746,590	37,329	35,128	2,201	
Borish Quasi	17237	4042	H0113	A1768	NA	185,143	9,257	8,711	546	
Royal Optical	16838	4028	H0113	H0502	NA	63,457	3,173	2,891	282	
Zipper, Robert	17271	4042	H0113	A1778	NA	24,605	1,230	1,158	72	
White Quasi	14028	4028	H0113	H0761	NA	16,552	828	779	49	
Murphy, Mary Quasi	17235	4042	H0113	B1340	NA	97,513	4,876	4,616	259	
Briggs, Charles R.	17230	4042	H0113	B1338	NA	46,978	2,349	2,196	153	
Marco, Seymour	13061	4028	H0113	H1420	NA	69,379	3,469	3,161	308	
TSO Scholarship Endow	16713	4028	H0113	H1422	NA	25,643	1,282	1,063	219	
Armistead, Cora	12219	4042	H0113	A1766	NA	57,951	2,898	2,485	412	
Goodrich, Ann	36152	4042	H0113	D3548	NA	18,490	924	860	65	
Shulman, Lanny & Molly Scholarship	26833	4028	H0113	H2530	NA	29,431	1,472	1,383	88	
Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA	94,118	4,706	4,579	127	
Stewart, Dr. Charles ⁽¹⁾	36231	4028	H0113	A9788	NA	132,040	6,602	6,317	285	
FERV 2 ⁽¹⁾	36233	4028	H0113	A9789	NA	69,582	3,479	2,344	1,135	
FERV 3 ⁽¹⁾	36232	4028	H0113	A9790	NA	23,903	1,195	1,430	(234)	
Thacker, Steve & Susan Schol Quasi	36656	4028	H0113	H9804	NA	26,078	1,304	1,063	241	
Delta Gamma Richard Shirk Family ⁽¹⁾	36713	4042	H0113	D9806	NA	16,272	814	719	95	
UH Coll of Optometry Sch Endow ⁽¹⁾	38270	4028	H0113	H3486	NA	4,189	209	113	96	
The Golden Brothers Endow Opt	38281	4028	H0113	H3487	NA	32,342	1,617	812	805	
SUBTOTAL OPTOMETRY						2,979,528	148,976	137,687	11,289	
Pharmacy	40198	4042	H0116	A9007	NA	178,408	8,920	8,394	526	
Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA	98,943	4,947	4,655	292	

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	PEOPLE SOFT					3 Year			FY07 -FY06
	INCOME COST CENTER					Average	Est. FY07	FY06	
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	
Ferguson, Noel	14061	4027	H0116	H0858	NA	32,897	1,645	1,548	97
Pharmacy Golf Tourn. Scholarship	14063	4027	H0116	H0904	NA	137,868	6,893	6,487	407
Webber, George & Cecilia	16479	4028	H0116	H1428	NA	55,639	2,782	2,618	164
Doyle	13060	4028	H0116	H1430	NA	37,478	1,874	1,763	111
Leadership Passport	17275	4042	H0116	E0420	NA	32,076	1,604	1,503	101
Buckley, Joseph P.	16480	4028	H0116	H1432	NA	39,594	1,980	1,855	125
Williams, Louis Awards	17204	4042	H0116	D1345	NA	13,000	650	605	45
Robert L. Boblitt	11998	4028	H0116	H1436	NA	12,235	612	576	36
Pierratt, Harold & Doris	14153	4028	H0116	H1438	NA	13,262	663	624	39
Lehrman/Kolbe Quasi	16481	4028	H0116	H1440	NA	20,442	1,022	962	60
Deans Pharmacy Sch	16482	4028	H0116	H1442	NA	35,870	1,794	1,762	31
Roy Weise Jr Schol	16483	4028	H0116	H1444	NA	11,496	575	537	38
Kmart Endow	16489	4028	H0116	H1448	NA	27,594	1,380	1,298	81
John & Paula Lovoi	16484	4028	H0116	H1446	NA	22,189	1,109	982	128
Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA	9,019	451	422	29
Gupta Academic Award End	16491	4028	H0116	H1454	NA	9,880	494	463	31
Randall's Endowment Schol	16492	4028	H0116	H1456	NA	25,133	1,257	1,177	80
Ameena Colombowala Mem	16493	4028	H0116	H1458	NA	9,511	476	445	30
Kroger Pharmacy Endow Sc	16494	4028	H0116	H1460	NA	23,492	1,175	980	194
Eckerd's Scholarship Endow	16495	4028	H0116	H1464	NA	20,037	1,002	861	140
Alam, Dr. Maktoob	10338	4028	H0116	H2489	NA	9,541	477	444	33
Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA	7,498	375	353	22
DeVido, Rosemary & David	10337	4028	H0116	H2488	NA	21,322	1,066	853	213
Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA	8,776	439	412	27
O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA	8,506	425	400	26
Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA	12,452	623	514	109
Goel Academic Achievement	27126	4028	H0116	H2552	NA	9,402	470	440	30
Bove, Frank	29249	4028	H0116	H2590	NA	8,309	415	328	88
Brown, Robert Scholarship	16495	4028	H0116	H2589	NA	13,421	671	616	55
Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA	11,245	562	543	19
Werthemier, Henry Scholarship	37595	4028	H0116	H2830	NA	13,823	691	674	17
Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA	10,592	530	459	71
Lynn & Bill Simpson Sch End	39493	4028	H0116	H9844	NA	10,738	537	313	224
Andries Lott Schol Endow	39492	4028	H0116	H9848	NA	13,651	683	364	319
The Red White & Blue Schol End	39491	4028	H0116	H9849	NA	10,780	539	271	268
Patel, Nilkanth & Yamini ⁽¹⁾	34714	4028	H0116	H9749	NA	5,115	256	228	27
James & Elena Hesbrook End Sch ⁽¹⁾	38979	4028	H0116	H9881	NA	2,210	111	13	98
Lena & Marc Malacoff Sch End ⁽¹⁾⁽²⁾	39541	4028	H0116	H9893	NA	NA	805	-	NA
Leland F. Zatopek Memorial Sch End ⁽¹⁾⁽²⁾	39636	4028	H0116	H9896	NA	NA	233	-	NA
Den B. Chin & May K. Chin End ⁽¹⁾⁽²⁾	39648	4028	H0116	H9899	NA	NA	417	-	NA
Mark Shadle Scholarship Endowment ⁽¹⁾⁽²⁾	39779	4028	H0116	H9904	NA	NA	286	-	NA
John P. & May Gee Sch End ⁽¹⁾⁽²⁾	39873	4028	H0116	H9907	NA	NA	167	-	NA
Dean Joseph P. Buckley End ⁽¹⁾⁽²⁾	39940	4028	H0116	H9913	NA	NA	334	-	NA
Judge Kenton Lloyd Smith Pharmacy Ethics Sch End	40297	4028	H0116	H9919	NA				
SUBTOTAL PHARMACY						1,043,449	54,413	47,745	4,428
David, Gerson	16598	4028	H0129	H0980	NA	40,235	2,012	1,893	119
Keeper, Cele	17255	4042	H0129	A1848	NA	63,881	3,194	3,006	188
Stewart, Josephine	16651	4028	H0129	H1502	NA	19,090	955	898	56
Stewart, Josephine Quasi	16651	4028	H0129	H1502	NA	1,270	63	60	4
Reibenstein, Cynthia	12964	4042	H0129	A1840	NA	64,669	3,233	3,043	191
DeBottis	13058	4028	H0129	H2398	NA	46,042	2,302	1,820	482
Goldman, Ruthmary	10340	4028	H0129	H2490	NA	12,490	624	582	43
Haynes, Jennings, Lloyd, O'Keefe	26915	4042	H0129	D1742	NA	44,061	2,203	2,038	166
Hearst, W.R.	27562	4028	H0129	H2565	NA	490,294	24,515	22,961	1,553
Latting, Jean Professorship	35079	4042	H0129	A9753	NA	133,955	6,698	6,512	185
Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA	33,364	1,668	1,172	496
Karen Stout Faculty End Fund	28335	4042	H0129	D1785	NA	2,177	109	33	76
Damon Wells Foundation ⁽¹⁾	35080	4042	H0439	A9707	NA	17,814	891	767	124
Underwood, American Humanics	34367	4042	H0439	D9737	NA	105,498	5,275	4,226	1,049
Raymond Oeland McCall Sch End	39376	4042	H0439	H9859	NA	10,946	547	105	442
Magner, George ⁽¹⁾	27215	4028	H0129	H2555	NA	8,284	414	413	2
Keeper, Cele & Samuel Prof ⁽¹⁾	36073	4042	H0129	A2104	NA	52,982	2,649	3,405	(736)
SUBTOTAL GRADUATE COLLEGE OF SOCIAL WORK						1,147,052	57,353	52,933	4,420

University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development

	PEOPLE SOFT					3 Year			
	INCOME COST CENTER					Average	Est. FY07	FY06	FY07 -FY06
	Sp Tyne	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Change
Anthis-Callicutt Gore	16661	4028	H0136	H1627	NA	88,869	4,443	4,181	262
Gulf Coast Surveyor	14060	4028	H0136	H0844	NA	93,180	4,659	4,384	275
Nicholson, Charles	17029	4028	H0136	H0584	NA	26,050	1,303	1,226	77
Lofstrom, James	16818	4028	H0136	H0986	NA	44,582	2,229	2,098	131
Forkner, William	16653	4028	H0136	H1506	NA	10,555	528	497	31
Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA	36,197	1,810	1,703	107
Anthis-Callicutt Gore Quasi	16654	4028	H0136	H1512	NA	6,692	335	315	20
Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA	8,373	419	393	25
Akin, Ted Scholarship	29359	4028	H0136	H2593	NA	14,008	700	625	75
Vergheze Fellowship Endowment	31723	4028	H0136	H2624	NA	11,900	595	561	34
Logistics Tech Fund Endow	35889	4028	H0136	D9776	NA	30,862	1,543	1,367	176
Paul G. Smith, Jr. Soh End ⁽²⁾	39672	4028	H0136	H9898	NA	NA	8,330	-	NA
Bay Area Purchasing	17326	4042	H0137	A1836	NA	84,603	4,230	3,981	249
Engineering Tech Excel Fund	38913	4028	H0139	D3656	NA	10,926	546	125	421
Hamilton Future Studies	37621	4028	H0140	H2831	NA	43,987	2,199	2,070	129
Merchandising Star Award Endow	39419	4028	H0140	D3683	NA	30,265	1,513	1,185	328
Vergheze Excel Endow-Tech ⁽¹⁾	40189	4042	H0136	D3051	NA	1,105	55	38	17
SUBTOTAL TECHNOLOGY						542,157	35,438	24,749	2,359
Science&Technical Journal	10778	4042	H0143	D1489	NA	110,338	5,517	5,192	325
Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA	12,893	645	607	38
Friends of the Library	14035	4042	H0143	D1493	NA	28,784	1,439	1,350	89
Hill, Laurita & John	16962	4042	H0143	D1495	NA	21,552	1,078	1,014	64
Douthitt, Helen Library	16963	4042	H0143	D1497	NA	20,418	1,021	961	60
McElhinney, Charles	10703	4042	H0143	D1499	NA	40,624	2,031	1,911	120
Gee, Wallace	17050	4042	H0143	D1407	NA	29,961	1,498	1,401	97
Barnstone, Howard	10802	4042	H0143	D1425	NA	17,453	873	816	57
Albright, Frell	17055	4042	H0143	D1421	NA	11,943	597	558	39
University Libraries	17056	4042	H0143	D1423	NA	14,954	748	704	44
Moores Library Quasi	17060	4042	H0143	D1433	NA	1,973,409	98,670	92,851	5,819
Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA	58,894	2,945	2,771	174
Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA	211,053	10,553	9,930	622
Johnson Book Fund	10800	4042	H0143	D1395	NA	39,556	1,978	1,895	83
Green Book Fund	17053	4042	H0143	D1413	NA	230,916	11,546	10,865	681
Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA	55,132	2,757	2,594	163
Patterson, Clarence & Dorothy	17175	4042	H0143	D1453	NA	43,573	2,179	2,050	128
Shiffick, Bill & Peggy	17176	4042	H0143	D1455	NA	85,496	4,275	4,023	252
Maud & Timothy Maurin	17177	4042	H0143	D1457	NA	3,163	158	149	9
Elizabeth Rockwell	40368	4042	H0143	D3058	NA	120,604	6,030	5,648	382
Elizabeth D. Rockwell Chair	40370	4042	H0143	D1399	NA	460,991	23,050	21,589	1,461
Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA	15,093	755	641	114
Franzheim, Melita	40371	4042	H0143	D3059	NA	24,122	1,206	1,135	71
McGovern Award For Library Staff	10336	4042	H0143	D1653	NA	43,292	2,165	1,854	311
Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA	60,135	3,007	2,733	274
McBride, Rosemary Summers	26827	4042	H0143	D1737	NA	19,273	964	759	205
Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA	91,999	4,600	4,344	256
Hagen, John L.	40374	4042	H0143	D3061	NA	8,082	404	330	74
Franzheim, Kenneth	27821	4042	H0143	D9612	NA	97,710	4,885	4,576	310
Evans, Emily Scott Professorship	28694	4042	H0143	D9630	NA	528,436	26,422	24,902	1,519
Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA	32,873	1,644	1,496	148
Miles, Edwin Library ⁽¹⁾	40375	4042	H0143	D2700	NA	13,545	677	614	63
El-Farouq Foundation	40376	4042	H0143	D1405	NA	53,521	2,676	2,360	116
Ruth, Donna A Library Excellence	36945	4042	H0143	D9820	NA	26,102	1,305	1,279	26
Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA	21,697	1,085	621	464
Ambassador Kenneth Franzheim II End ⁽²⁾	39713	4042	H0143	D3697	NA	NA	21,143	-	NA
Jack E Wilson Endowment ⁽¹⁾	38272	6061	H0650	D9855	NA	2,763	138	63	75
SUBTOTAL LIBRARY						4,630,346	252,660	216,787	14,730
International Student	16739	4028	H0217	H1312	NA	68,162	3,408	3,207	201
Burke, Jack & D'Ann	12161	4027	H0217	H1032	NA	34,206	1,710	1,609	101
Phi Beta Delta	16650	4028	H0217	H2436	NA	12,524	626	458	168
Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA	8,873	444	417	27
Residence Halls	17098	4042	H0231	E0454	NA	2,495	125	117	7

University of Houston System
Estimated FY07 Endowment Income
For FY2008 Budget Development

PEOPLE SOFT									
INCOME COST CENTER						3 Year			
						Average	Est. FY07	FY06	FY07 -FY06
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Change
Rockwell Foundation	17000	4042	H0232	E0490	NA	568,877	28,444	26,766	1,677
SUBTOTAL STUDENT AFFAIRS						695,136	34,757	32,575	2,182
McCammon Molecular Design	16710	4028	H0103	H1414	NA	73,299	3,665	3,449	216
Welch Foundation	15329	5022	H0239	B0001	G003272	5,149,035	257,452	242,269	15,183
Welch Foundation, Chemistry	15358	5022	H0239	B0001	G003016	2,757,269	137,863	128,927	8,937
Superconductivity Quasi	14040	4042	H0247	B1390	NA	4,078,956	203,948	191,920	12,028
Cullen Trust Dist Sci	10809	4042	H0247	B1392	NA	1,673,668	83,683	78,748	4,935
Temple - TCSUH	17162	4042	H0247	B1336	NA	410,078	20,504	19,295	1,209
TLL Temple Foundation	36824	4042	H0452	A1760	NA	3,324,146	166,207	156,405	9,802
Moores TCSUH	36826	4042	H0452	B1388	NA	1,973,409	98,670	92,851	5,819
Chu, Paul C.W.	36819	4027	H0452	H1408	NA	42,649	2,132	2,007	126
Hou Intrntnl Materials Forum	37557	4042	H0452	B4386	NA	264,589	13,229	12,969	260
Hawley, Cora Scholarship	37232	4042	H0452	H9800	NA	45,159	2,258	2,779	(521)
SUBTOTAL RESEARCH						19,792,256	989,613	931,619	57,993
Alumni Center Quasi	17178	4042	H0261	F1209	NA	62,721	3,136	2,951	185
SUBTOTAL ADMINISTRATION & FINANCE						62,721	3,136	2,951	185
Moores Univ Priority	18810	2076	H0264	F0600	NA	21,697,494	1,084,875	1,089,446	(4,571)
Taylor, Josie B Quasi ⁽¹⁾	21082	6003	H0278	H1761	NA	493,703	24,685	22,871	1,814
SUBTOTAL INSTITUTIONAL						22,191,197	1,109,560	1,112,317	(2,757)
Werlin, Joseph	Multiple Allocations (See Attached)					97,794	4,890	4,533	356
Prudential						192,548	9,627	9,060	568
Gordon, Aron						269,916	13,496	12,700	796
Melcher, Leroy & Lucille						7,569,685	378,484	356,164	22,321
Doss, R.P.						37,589	1,879	1,769	111
SUBTOTAL UH ALLOCATIONS					8,167,532	408,377	384,225	24,152	
TOTAL UNIVERSITY OF HOUSTON						269,935,814	13,553,061	12,575,315	921,476

UHS Endowment Fund
Estimated FY07 Allocation of Income Among Beneficiary Accounts
For FY2008 Budget Development

		Estimated FY07	Actual FY06	% Change	
1-0-66118	Werlin, Joseph 00730-6045-H0650-H9030-NA	Total	4,890	4,533	
	00730-4028-H0126-H1695-NA 16522	500	500	0.0%	
	00730-4042-H0126-D1501-NA 12200	4,390	4,033	8.8%	
		4,890	4,533	7.9%	
1-0-66125	Prudential 00730-6051-H0650-H9037-NA	Total	9,627	9,060	
	00730-4028-H0098-H1012-NA 16759	25%	2,407	2,265	6.3%
	00730-4028-H0041-H1026-NA 16896	25%	2,407	2,265	6.3%
	00730-4028-H0086-H1028-NA 16897	25%	2,407	2,265	6.3%
	00730-4042-H0013-C0459-NA 17523	25%	2,407	2,265	6.3%
		9,627	9,060	6.3%	
1-0-66603	Gordon, Aron 00730-6045-H0650-F9004-NA	Total	13,496	12,700	
	00730-4028-H0041-H1072-NA 13063	66.67%	8,997	8,467	6.3%
	00730-4028-H0090-H1232-NA 16671	33.33%	4,499	4,233	6.3%
		13,496	12,700	6.3%	
1-0-66671	Melcher, Leroy & Lucille 00730-6045-H0650-H9088-NA	Total	378,484	356,164	
	00730-4042-H0041-A1418-NA 12322	55%	208,166	195,890	6.3%
	00730-4042-H0041-A1416-NA 17672	37%	140,039	131,781	6.3%
	00730-4028-H0041-H0572-NA 17144	8%	30,279	28,493	6.3%
		378,484	356,164	6.3%	
1-0-66944	Doss, R.P. 00730-6045-H0650-H9219-NA	Total	1,879	1,769	
	00730-4028-H0066-H1162-NA 16676	50%	940	884	6.3%
	00730-4028-H0136-H1508-NA 16654	50%	940	884	6.3%
		1,879	1,769	6.3%	

University of Houston System
Estimated FY07 System Endowment Income Distribution Among Campuses
For FY2008 Budget Development

FY07 distribution based on 5.0% payout

	<u>Autrey (1)</u>	<u>Cullen L'ship (2)</u>	<u>Cullinan(2)</u>	<u>Int'l Paper (3)</u>	<u>Mitchell (4)</u>	<u>R&L Cullen(5)</u>	<u>Total</u>
Distribution	25,511	62,979	21,450	22,438	220,123	2,713,213	
UH	14,882	38,518	13,119	13,474	40,000	2,441,891	2,561,884
UHCL	4,252	8,647	2,945	2,993	-	-	18,837
UHD	4,252	12,841	4,374	4,844	-	271,321	297,633
UHV	2,126	2,973	1,012	1,126	35,000	-	42,237
System Total	25,511	62,979	21,450	22,438	75,000	2,713,213	2,920,592

Notes: basis for distribution:

(1) Autrey: UH - 7/12, UHCL - 2/12, UHD - 2/12, UHV - 1/12

(2) Cullinan and Cullen Leadership Endowments are to be based on proportion of total headcount enrollment

Headcount Enrollment September 2006

	<u>Total</u>	<u>% of System</u>	<u>% of Total</u>	<u>Total from</u>	<u>% of System</u>
	<u>Headcount</u>	<u>Total</u>	<u>From Texas</u>	<u>Texas</u>	<u>Total</u>
UH	34,334	61.16%	90%	30,935	60.05%
UHCL	7,706	13.73%	89%	6,874	13.34%
UHD	11,449	20.39%	97%	11,120	21.59%
UHV	2,652	4.72%	98%	2,586	5.02%
System Total	56,141	100.00%		51,515	100.00%

(3) International Paper Endowment are to be based on proportion of total Texas resident enrollment

(4) Mitchell Endowment is to be distributed to UH and UHV per the amount indicated in the endowment agreement. The remaining balance is to be distributed at the Chancellor's discretion.

(5) Roy & Lillie Cullen 00783-6061-S0651-F9100-NA 4-0-66843 Total 2,713,213

From: 00783-4040-S0015-D0205-NA 12398 to:

UH	00730-4040-H0005-F0751-NA 34244	89.1%	2,417,473
	00730-5022-H0089-A0001-G004545 10609	<u>0.9%</u>	<u>24,419</u>
		90.0%	2,441,891
UHD	00784-4040-D0004-D0422-NA 13983	10.0%	<u>271,321</u>
			<u>2,713,213</u>

UNIVERSITY OF HOUSTON
Technology Fee Allocation
FY 2008 Budget

	FY 2008
Academic Affairs	\$ 22,500
Academic Technology Support Center	\$ 1,050,554
Architecture	\$ 31,548
Business Admin	\$ 222,412
Education	\$ 129,033
Engineering	\$ 73,586
Honors	\$ 25,000
Hotel and Restaurant Management	\$ 39,757
Law	\$ 55,236
Liberal Arts and Social Sciences	\$ 469,327
Library	\$ 492,694
Natural Sciences and Mathematics	\$ 226,168
Optometry	\$ 31,143
Pharmacy	\$ 44,096
Social Work	\$ 25,000
Student Affairs	\$ 37,500
Technology	\$ 70,120
Total College Allocations	\$ 3,045,674

UNIVERSITY OF HOUSTON
Grants and Contract Revenue and Expenditures Budget Estimates
FY 2008 Budget

FY 2008 Projected Expenditures by Revenue Source				
	<i>FY 2006 Actual</i>	<i>FY 2007 Budget</i>	<i>FY 2008 Budget</i>	<i>FY 2008 inc./decrease</i>
Federal	\$36,448,186	\$33,000,000	\$35,000,000	\$2,000,000
State	\$11,964,868	\$13,000,000	\$13,000,000	\$0
Local	\$857,551	\$900,000	\$900,000	\$0
Private	\$13,299,193	\$11,000,000	\$11,500,000	\$500,000
Other	\$6,892,107	\$8,000,000	\$7,000,000	(\$1,000,000)
Total Non-ATP/ARP Sponsored Projects	\$69,461,905	\$65,900,000	\$67,400,000	\$1,500,000
ATP/ARP Sponsored Projects	\$829,067	\$1,500,000	\$600,000	(\$900,000)
Total Sponsored Project Expenditures	\$70,290,972	\$67,400,000	\$68,000,000	\$600,000

FY 2008 Projected Expenditures by College/Division				
	<i>FY 2006 Actual</i>	<i>FY 2007 Budget</i>	<i>FY 2008 Budget</i>	<i>FY 2008 inc./decrease</i>
Administration	\$1,576,028	\$1,600,000	\$1,500,000	(\$100,000)
SVP and Provost	\$532,405	\$0	\$200,000	\$200,000
Vice President Research	\$12,829,351	\$11,000,000	\$11,500,000	\$500,000
Vice President Student Affairs	\$472,246	\$450,000	\$450,000	\$0
Vice President Information Technology	\$0	\$0	\$0	\$0
Architecture	\$7,500	\$10,000	\$10,000	\$0
Bauer College of Business	\$1,922,460	\$1,500,000	\$1,600,000	\$100,000
Education	\$6,085,741	\$5,500,000	\$5,600,000	\$100,000
Engineering	\$10,992,351	\$9,500,000	\$10,100,000	\$600,000
Honors	\$0	\$0	\$0	\$0
Hotel & Restaurant Management	\$29,127	\$70,000	\$70,000	\$0
CLASS	\$4,189,872	\$6,500,000	\$6,000,000	(\$500,000)
Law	\$74,397	\$70,000	\$70,000	\$0
Library	\$0	\$0	\$0	\$0
Natural Science & Mathematics	\$19,264,058	\$18,900,000	\$19,000,000	\$100,000
Optometry	\$4,589,472	\$4,500,000	\$4,500,000	\$0
Pharmacy	\$3,032,834	\$2,500,000	\$3,000,000	\$500,000
Social Work	\$2,828,279	\$2,600,000	\$2,600,000	\$0
Technology	\$1,035,784	\$1,200,000	\$1,200,000	\$0
Total Non-ATP/ARP Sponsored Projects	\$69,461,905	\$65,900,000	\$67,400,000	\$1,500,000
ATP/ARP Sponsored Projects	\$829,067	\$1,500,000	\$600,000	(\$900,000)
Total Sponsored Project Expenditures	\$70,290,972	\$67,400,000	\$68,000,000	\$600,000

UNIVERSITY OF HOUSTON
Indirect Cost Return
FY 2008 Budget

	PS Speed Type	FY2008 Estimate	
ACADEMIC AFFAIRS/PROVOST			
Senior V.P. for Academic Affairs and Provost	11889	-	
Continuing Education	18102	-	
CT BAUR COLLEGE OF BUSINESS			
Dean Business Administration	12060	12,482	
Management	17907	-	
Marketing	17911	-	
SBDC	17913	29,016	41,498
EDUCATION			
Dean, Education	17914	185,337	
Texas Center for University School Partnerships	18041	36,780	
Educational Leadership & Cultural Studies	17917	1,988	
Curriculum and Instruction	17918	59,517	
Educational Psychology	17920	1,637	
Health and Human Performance	13957	73,189	
ENGINEERING			
Dean, Engineering	17895	526,844	
Chemical Engineering	17896	153,318	
Civil Engineering	18122	76,307	
Center for Innovative Grouting Materials and Tech	18018	7,548	
Electrical Engineering	18123	148,847	
Center Neuro-Engineering/Cog Sci	31649	1,562	
Industrial Engineering	18009	17,374	
Mechanical Engineering	18011	62,733	
Institute for Fluid Dynamics and Turbulence	18016	-	
Center for Reliability of Ceramics	26230	-	
Composites Engineering & Applications Center	18017	5,240	
Ctr for Nanomagnetic Systems	39735	18,600	
SW Public Safety Crt	37929	40,920	1,059,293
HOTEL AND RESTAURANT MANAGEMENT	17866	3,571	3,571
LIBERAL ARTS AND SOCIAL SCIENCES			
Dean, CLASS	18019	70,680	
School of Communication	18020	-	
Communication Disorders	35776	4,962	
Int'l Telecom Research Institute	32553	-	
History	18024	2,032	
Modern/Classical Languages	18026	-	
Arte Publico Press	28519	2,604	
Anthropology	17994	2,972	
Economics	17995	4,464	
Political Science	17997	-	
Psychology	17999	133,920	
Sociology	18207	442	
Center for Public Policy	12920	6,297	228,373
LAW			
Energy Institute	17903	-	
	18040	-	
NATURAL SCIENCES AND MATHEMATICS			
Dean, Natural Sciences and Mathematics	18028	810,960	
Biology/Biochemistry	18030	442,680	
Institute for Molecular Biology	18194	13,392	

UNIVERSITY OF HOUSTON
Indirect Cost Return
FY 2008 Budget

	PS Speed Type	FY2008 Estimate	
Chemistry	14002	156,240	
Computer Science	18071	107,677	
Geosciences	18078	86,850	
Mathematics	18083	113,874	
IMAQS	31882	37,200	
CAGE	18193	13,602	
Physics	18187	133,920	1,916,395
OPTOMETRY	17864	646,036	646,036
PHARMACY			
Dean, Pharmacy	12065	138,550	
Pharmacological and Pharmaceutical Sciences	18198	108,568	
Heart/Kidney Institute	18201	56,491	
Clinical Sciences and Administration	18210	28,272	
Center for the Pharmaceutical Care of the Elderly	18097	-	
Institute for Drug Education/Research	32619	2,976	334,857
SOCIAL WORK	10692	123,504	123,504
ARCHITECTURE	17901	-	
TECHNOLOGY	17859	54,519	54,519
STUDENT AFFAIRS			
Vice President, Student Affairs	17892	5,580	
Learning Support Services	10820	4,836	10,416
DIVISION OF RESEARCH			
VP-Research	18094	260,400	
Energy Laboratory	18103	-	
Allied Geophysical Laboratories	18193	58	
Institute for Space Systems Operations	11894	744	
Space Vacuum Epitaxy Center	18196	55,800	
Institute for Molecular Design	18197	35,406	
TLCC	18096	163,680	
TcSAM	14006	13,392	
TcSUH	36896	31,344	
CMC	10819	49,104	
TIMES	12059	388,110	
CAM	36385	15,453	
Environmental Inst of Houston	18104	372	1,013,863
VP Research 20% Adjusted Amount		1,447,694	
TOTAL DISTRIBUTION		7,238,467	
IDC Retained for Research Priorities (VP Research 34%)		3,711,668	
IDC Retained by Provost Office		1,120,505	
TOTAL IDC RECOVERY		12,070,640	

UNIVERSITY OF HOUSTON
Student Service Fees Allocation
FY2008 Budget

Sources	FY2007 Budget	-----Change-----		FY2008 Budget
		Dollars	Percent	
Current Year Revenue	\$ 13,008,613	\$ 687,517	5.3%	\$ 13,696,130
* Budgeted Fund Equity		117,649	#DIV/0!	117,649
Total Sources	\$ 13,008,613	\$ 805,166	6.2%	\$ 13,813,779

Allocations

Academic Achievers - Ctr. Mexican-Am. Studies	\$ 51,181	10,656	20.8%	\$ 61,837
Activities Funding Board (AFB)	114,957	6,726	5.9%	121,683
Band Program	171,400	40,000	23.3%	211,400
Blaffer Art Gallery	15,000			15,000
Campus Activities	632,284	59,488	9.4%	691,772
Campus Recreation	570,019	(84,801)	-14.9%	485,218
Center for Students w/Disabilities	367,684	5,996	1.6%	373,680
Child Care Center	116,417	7,604	6.5%	124,021
Counseling and Psychological Services	1,077,413	17,668	1.6%	1,095,081
Council of Ethnic Organizations (CEO)	105,431	640	0.6%	106,071
Dean of Students (DOS) Handbook	40,376	(4,631)	-11.5%	35,745
DOS Success Programs	95,908	1,153	1.2%	97,061
DOS SIAC/Ombudservice	178,625	7,611	4.3%	186,236
Forensics Society	91,550			91,550
Frontier Fiesta Association	75,439	19,607	26.0%	95,046
Homecoming		43,527	#DIV/0!	43,527
Intercollegiate Athletics	3,933,486	325,424	8.3%	4,258,910
Learning and Assessment		44,503	#DIV/0!	44,503
Learning Support Services	403,624	23,433	5.8%	427,057
Metropolitan Volunteer Program	41,840			41,840
Student Government Association	121,287	909	0.7%	122,196
Student Legal Services	86,828	1,159	1.3%	87,987
Student Needs Assessment	6,590	(6,590)	-100.0%	
Student Program Board	221,141	(75,798)	-34.3%	145,343
Student Publications	180,018	1,106	0.6%	181,124
Student Satisfaction Survey		8,440	#DIV/0!	8,440
Student Video Network		57,625	#DIV/0!	57,625
University Career Services	766,016	29,500	3.9%	795,516
University Center	1,268,995	14,839	1.2%	1,283,834
University Health Center	1,512,940	176,876	11.7%	1,689,816
Urban Experience Program - VPSA	135,059	(35,788)	-26.5%	99,271
Veterans' Services	97,313	(19,190)	-19.7%	78,123
VPSA Business Office	61,231	826	1.3%	62,057
Wellness Center	188,764	2,276	1.2%	191,040
SFAC Operating	4,500			4,500
Budgeted Reserve	275,297	124,372	45.2%	399,669
Total Allocations	\$ 13,008,613	\$ 805,166	6.2%	\$ 13,813,779

* Budgeted fund equity is amount needed for FY08 commitments; actual available fund equity may be higher or lower.

UNIVERSITY OF HOUSTON
FY2008 Plan and Budget

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